



Announcement Summary

**Entity name**

CHALICE MINING LIMITED

**Date of this announcement**

Thursday April 09, 2026

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CHN	ORDINARY FULLY PAID	167,777	11/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

47116648956

**1.3 ASX issuer code**

CHN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/4/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

CHNAI : PERFORMANCE RIGHT

**TO (Existing Class)**

**ASX +Security code and description**

CHN : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

21,435

**The first date the options were exercised or other +convertible securities were converted**

9/1/2026

**The last date the options were exercised or other +convertible securities were converted**

11/2/2026

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

11/2/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercise of previously vested Performance Rights by employees resulting in the transfer of fully paid ordinary shares from CPU Share Plans Pty Limited as trustee for the Chalice Mining Employee Share Trust to the holder of the Performance Right.

Issue details

**Number of +securities**

21,435

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**



Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

CHNAJ : RETENTION RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

CHN : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

146,342

**The first date the options were exercised or other +convertible securities were converted**

9/1/2026

**The last date the options were exercised or other +convertible securities were converted**

11/2/2026

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

11/2/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercise of vested FY2022/2023 Retention Rights by employees resulting in the transfer of fully paid ordinary shares from CPU Share Plans Pty Limited as trustee for the Chalice Mining Employee Share Trust to the holder of the Retention Right.

Issue details

**Number of +securities**

146,342



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHN : ORDINARY FULLY PAID	389,499,731

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHNAG : OPTION EXPIRING 05-NOV-2028 EX \$2.96	400,000
CHNAJ : RETENTION RIGHTS	142,579
CHNAT : OPTION EXPIRING 28-OCT-2027 EX \$2.05	600,000
CHNAU : OPTION EXPIRING 07-APR-2029 EX \$2.13	1,500,000
CHNAF : OPTION EXPIRING 26-AUG-2028 EX \$2.60	4,485,270
CHNAE : OPTION EXPIRING 13-MAY-2028 EX \$1.72	250,000
CHNAI : PERFORMANCE RIGHT	6,328,389