

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Chalice Mining Limited

ACN 116 648 956

**1. Details of substantial holder (1)**

Name Timothy R B Goyder

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holders on 6/3/2025

The previous notice was given to the company on 12/9/2023

The previous notice was dated 12/9/2023

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	40,574,195	10.43%	30,540,195	7.85%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/1/2024	Timothy R B Goyder	On market disposal of shares by Equity Trustees Superannuation Limited <AMG - Linda Goyder Pens A/c>	\$11,000.00	10,000 ordinary shares	10,000
14/02/2024	Timothy R B Goyder	On market acquisition by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$109,620.00	100,000 ordinary shares	100,000
16/02/2024	Timothy R B Goyder	On market acquisition by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$111,750.00	100,000 ordinary shares	100,000
4/03/2024	Timothy R B Goyder	On market acquisition by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$128,149.97	100,000 ordinary shares	100,000
7/06/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$494,550.00	300,000 ordinary shares	300,000
19/6/2024	Timothy R B Goyder	On market disposal of shares by Equity Trustees Superannuation Limited <AMG - Linda Goyder Pens A/c>	\$23,400.00	17,500 ordinary shares	17,500
25/06/2024	Timothy R B Goyder	On market acquisition by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$1,394,200.00	1,000,000 ordinary shares	1,000,000
28/6/2024	Timothy R B Goyder	On market disposal of shares by Equity Trustees Superannuation Limited <AMG - Linda Goyder A/c>	\$9425.00	6,500 ordinary shares	6,500
23/08/2024	Timothy R B Goyder	On market acquisition by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$299,515.64	268,276 ordinary shares	268,276

26/08/2024	Timothy R B Goyder	On market acquisition by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$262,137.77	231,724 ordinary shares	231,724
1/10/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$135,604.93	88,463 ordinary shares	88,463
2/10/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$20,652.45	13,243 ordinary shares	13,243
2/10/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$1,448,262.16	898,249 ordinary shares	898,294
14/10/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$428,566.90	259,926 ordinary shares	259,926
15/10/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$99,850.51	61,258 ordinary shares	61,258
16/10/2024	Timothy R B Goyder	On market disposal by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	\$292,028.71	178,816 ordinary shares	178,816
18/2/2025	Timothy R B Goyder	On market disposal of shares	\$1,653,011.47	1,105,333 ordinary shares	1,105,333
19/2/2025	Timothy R B Goyder	On market disposal of shares.	\$1,263,922.64	834,769 ordinary shares	834,769
20/02/2025	Timothy R B Goyder	On market disposal of shares.	\$2,619,321.08	1,859,898 ordinary shares	1,859,898
6/3/2025	Timothy R B Goyder	On market disposal of shares.	\$8,804,000.00	6,200,000 ordinary shares	6,200,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Timothy R B Goyder	Timothy R B Goyder	Timothy R B Goyder	Relevant interest under s608(1) of the <i>Corporations Act 2001</i>	19,997,195 ordinary shares	19,997,195
Timothy R B Goyder	Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	Timothy Goyder has a relevant interest in these shares as he is the sole director and shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Super Fund	Nil	Nil
Timothy R B Goyder	TRGB Investments Pty Ltd as trustee for TRB Goyder Super Fund	TRGB Investments Pty Ltd as trustee for TRB Goyder Super Fund	Timothy Goyder has a relevant interest in these shares as he is the sole director and shareholder of TRGB Investments Pty Ltd and a member of the TRB Goyder Super Fund	200,000 ordinary shares	200,000
Timothy R B Goyder	Lotaka Pty Ltd	Lotaka Pty Ltd	Timothy Goyder has a relevant interest in these shares as he is the sole director and shareholder of Lotaka Pty Ltd	10,000,000 ordinary shares	10,000,000
Timothy R B Goyder	Linda Goyder	Linda Goyder	Linda Goyder is the spouse of Tim Goyder.	1,500 ordinary shares	1,500
Timothy R B Goyder	Equity Trustees Superannuation Limited <AMG - Linda Goyder A/c>	Linda Goyder	Linda Goyder is the spouse of Tim Goyder.	186,500 ordinary shares	186,500
Timothy R B Goyder	Equity Trustees Superannuation Limited <AMG - Linda Goyder Pens A/c>	Linda Goyder	Linda Goyder is the spouse of Tim Goyder.	155,000 ordinary shares	155,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Timothy Goyder	PO Box 1116, West Perth, WA 6872
Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	PO Box 1116, West Perth, WA 6872
TRGB Investments Pty Ltd as trustee for TRB Goyder Super Fund	PO Box 1116, West Perth, WA 6872
Lotaka Pty Ltd	PO Box 1116, West Perth, WA 6872
Linda Goyder	PO Box 1116, West Perth, WA 6872

**Signature**

print name Timothy R B Goyder

capacity

sign here



date 7 March 2025

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.