

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Chalice Mining Limited**

ACN/ARSN **116 648 956**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **19 September 2024**

The previous notice was given to the company on **19 September 2024**

The previous notice was dated **17 September 2024**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

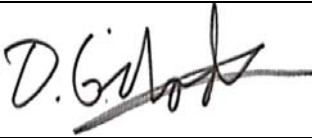
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
N/A	N/A

SIGNATURE

Print Name: Dominic Eichrodt Capacity: Authorised signatory

Sign Here:  Date: 23 September 2024

Print Name: Florian Naef Capacity: Authorised signatory

Sign Here:  Date: 23 September 2024

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) + 852 3712 4687

CHN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
17-Sep-24	UBS Fund Management (Switzerland) AG	Collateral Received	NA	52,512	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	146,210	102,936	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	132,210	(91,902)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	813,451	(567,379)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	6	(4)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	38,227	(26,635)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	4,123	(3,100)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	79,187	(55,903)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	6,378	(4,371)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	348,378	(245,804)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	506,028	362,952	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	96,501	(66,612)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	77,009	(52,916)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	180,018	127,338	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	8,837	(6,727)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	45,263	(31,083)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	466,482	317,335	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	300,437	208,246	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	15,619	10,638	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	11,862	(8,892)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	117,699	82,026	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	105,257	(78,334)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	2,423,309	(1,681,102)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	2,637,230	1,834,978	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	131,619	91,913	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	28,319	19,471	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	89,200	61,764	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	136,613	94,054	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	27,243	(20,604)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	796,533	556,083	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	2,158	(1,531)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	63,722	(44,387)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	398,347	(274,117)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Buy	42,128	30,089	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Sell	8,069	(5,977)	Ordinary
18-Sep-24	UBS Fund Management (Switzerland) AG	Collateral Given	NA	(5,060,016)	Ordinary
18-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	15,000	Options
18-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	75,000	Options
18-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	2,500	Options
19-Sep-24	UBS Securities Australia Ltd	Sell	100,590	(68,742)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	61,950	59,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	28,800	24,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	106,250	(85,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	290,400	264,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	106,250	85,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	61,950	(59,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	11,500	10,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	97,500	75,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	34,200	(20,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	34,200	20,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	11,500	10,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	290,400	264,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	11,500	(10,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	290,400	(264,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	97,500	(75,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	14,500	10,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	14,500	(10,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	28,800	(24,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	97,500	75,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	14,500	10,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	61,950	59,000	Ordinary

19-Sep-24	UBS Securities Australia Ltd	Sell	34,200	(20,000)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	106,250	85,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	28,800	24,000	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	87,307	(60,158)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	230,005	(158,351)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	25,981	(17,750)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	7,991	5,587	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	15,020	10,217	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	391,245	(270,739)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	439,720	303,884	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	28,823	(19,554)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	77,332	(53,428)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	3,153	2,144	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	14,565	10,298	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	6,216	4,228	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	33,892	23,056	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	40,013	27,220	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	4,401	(3,067)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	171,329	117,421	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	196,577	(136,616)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	590	(400)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	115,738	80,057	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	50,555	34,646	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	121,065	85,107	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	74,395	(51,703)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	11,678	8,027	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	428,056	(290,129)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	1,049,554	(723,830)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	1,303,347	897,931	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	87,624	60,535	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	47,798	32,456	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	35,760	(24,667)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	16,649	11,326	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	24,528	16,784	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	215,488	149,003	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	1,826	(1,259)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	30,720	(20,898)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Buy	72,202	49,403	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Sell	63,401	(44,001)	Ordinary
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	24,200	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(24,000)	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(75,000)	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(264,000)	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(10,000)	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(10,000)	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(59,000)	Options
19-Sep-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(85,000)	Options