



Announcement Summary

Entity name

CHALICE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 30, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Fully paid ordinary shares (Shares) issued to CPU Share Plans Pty Limited as trustee for the Chalice Mining Share Trust (Trust) in connection with the vesting of the 2021/22 Performance Rights (Performance Rights). No Appendix 3B has been previously provided as the Shares are being issued in accordance with the requirements of an Employee Incentive Scheme to satisfy the future exercise of vested Performance Rights.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHN	ORDINARY FULLY PAID	63,484	31/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHALICE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Fully paid ordinary shares (Shares) issued to CPU Share Plans Pty Limited as trustee for the Chalice Mining Share Trust (Trust) in connection with the vesting of the 2021/22 Performance Rights (Performance Rights). No Appendix 3B has been previously provided as the Shares are being issued in accordance with the requirements of an Employee Incentive Scheme to satisfy the future exercise of vested Performance Rights.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CHN : ORDINARY FULLY PAID

Issue date

31/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

63,484

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue price is based on the 5 day VWAP prior to 30 July 2024.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of Shares for the purpose of meeting the Trust's obligations in connection with the exercise of vested Performance Rights. Vesting of the Performance Rights follows a determination by the Board that vesting conditions representing a weighting of 20% have been satisfied over the three-year measurement period ended 30 June 2024. Further information regarding the terms of the Performance Rights can be found in Chalice's 2023 Annual Report, in the Remuneration Report on pages 128 to 129.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	389,026,788

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAJ : RETENTION RIGHTS	545,021
CHNAI : PERFORMANCE RIGHT	2,176,102



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13