

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial shareholder**

To Company Name/Scheme	CHALICE MINING LIMITED
ACN	ACN 116 648 956

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable
The holder became a substantial holder on	27 June 2024

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully Paid Ordinary Shares	19,782,167	19,782,167	5.0859%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities	
GSGI	GSGI has a relevant interest in fully paid ordinary shares by virtue of section 608(3) of the Corporations Act 2001 (Cth).	19,782,167	Fully Paid Ordinary Shares
Goldman Sachs Asset Management, L.P. ("GSAMLPL")	GSAMLPL has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	19,970	Fully Paid Ordinary Shares
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	GAUS beneficially owns fully paid ordinary shares.	19,762,196	Fully Paid Ordinary Shares
Goldman Sachs International ("GSI")	GSI beneficially owns fully paid ordinary shares.	1	Fully Paid Ordinary Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
GSAML P	HSBC Custody Nominees Australia Limited	Various Clients	19,970	Fully Paid Ordinary Shares
GAUS	HSBC Custody Nominees Australia Limited	GAUS	19,762,196	Fully Paid Ordinary Shares
GSI	HSBC Custody Nominees Australia Limited	GSI	1	Fully Paid Ordinary Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities
Please refer to Annexure B.			

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAML P	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GAUS	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSI	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia

**THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES****Signature**

Print name      Rahail Patel      Capacity      Authorised Person  
 (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))

Sign here            Date      1 July 2024

**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 603, Notice of initial substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2023 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management Holdings LLC	Delaware
Goldman Sachs Asset Management UK Holdings I Ltd	United Kingdom
Goldman Sachs Asset Management UK Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management Holdings I B.V.	Netherlands
Goldman Sachs Asset Management Holdings II B.V.	Netherlands
Goldman Sachs Asset Management Holdings B.V.	Netherlands
Goldman Sachs Asset Management International Holdings B.V.	Netherlands
Goldman Sachs Asset Management B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
IMD Holdings LLC	Delaware
GSSG Holdings LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
Bradley Hall Holdings Limited	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC Holdings S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
GLQ Broad Street Holdings LTD.	Jersey
Broad Street Credit Investments Europe S.A R.L.	Luxembourg
BSCH III Designated Activity Company	Ireland
Goldman Sachs Non-US Americas Holdings LLC	Delaware
Goldman Sachs Non-US Americas Holdings II LLC	Delaware
Goldman Sachs Canada Holdings LLC	Delaware
Goldman Sachs Canada Inc.	Canada
Broad Street Principal Investments Superholdco LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

### Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
Sign here		Date	1 July 2024

## Annexure B

(This is Annexure C of two (2) page referred to in Form 603, Notice of initial substantial shareholder)

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GAUS	2/29/2024	670,997	593,803	Fully Paid Ordinary Shares
GAUS	2/29/2024	126,000	100,000	Fully Paid Ordinary Shares
GAUS	2/29/2024	396,833	314,947	Fully Paid Ordinary Shares
GAUS	2/29/2024	116,878	103,432	Fully Paid Ordinary Shares
GAUS	3/1/2024	355,890	314,947	Fully Paid Ordinary Shares
GAUS	3/4/2024	125,323	107,114	Fully Paid Ordinary Shares
GAUS	3/6/2024	16,348	12,772	Fully Paid Ordinary Shares
GAUS	3/6/2024	84,401	65,938	Fully Paid Ordinary Shares
GAUS	3/6/2024	15,552	12,772	Fully Paid Ordinary Shares
GAUS	3/15/2024	271,045	240,929	Fully Paid Ordinary Shares
GAUS	3/15/2024	269,597	224,664	Fully Paid Ordinary Shares
GAUS	3/15/2024	252,747	224,664	Fully Paid Ordinary Shares
GAUS	3/15/2024	628,563	558,723	Fully Paid Ordinary Shares
GAUS	3/18/2024	3	3	Fully Paid Ordinary Shares
GAUS	3/18/2024	3	3	Fully Paid Ordinary Shares
GAUS	3/18/2024	3	3	Fully Paid Ordinary Shares
GAUS	3/18/2024	3	3	Fully Paid Ordinary Shares
GAUS	3/19/2024	7	6	Fully Paid Ordinary Shares
GAUS	3/19/2024	3	3	Fully Paid Ordinary Shares
GAUS	3/19/2024	3	3	Fully Paid Ordinary Shares
GAUS	3/20/2024	109,500	100,000	Fully Paid Ordinary Shares
GAUS	3/21/2024	111,000	100,000	Fully Paid Ordinary Shares
GAUS	3/22/2024	49,381	44,425	Fully Paid Ordinary Shares
GAUS	3/22/2024	113,000	100,000	Fully Paid Ordinary Shares
GAUS	3/25/2024	386,063	359,128	Fully Paid Ordinary Shares
GAUS	3/25/2024	112,500	100,000	Fully Paid Ordinary Shares
GAUS	3/26/2024	107,500	100,000	Fully Paid Ordinary Shares
GAUS	3/27/2024	103,000	100,000	Fully Paid Ordinary Shares
GAUS	3/28/2024	100,500	100,000	Fully Paid Ordinary Shares
GAUS	4/3/2024	1,090	1,000	Fully Paid Ordinary Shares
GAUS	4/3/2024	111,000	100,000	Fully Paid Ordinary Shares
GAUS	4/4/2024	22,156	19,000	Fully Paid Ordinary Shares
GAUS	4/9/2024	224	182	Fully Paid Ordinary Shares
GAUS	4/9/2024	115,000	100,000	Fully Paid Ordinary Shares
GAUS	4/15/2024	154,000	100,000	Fully Paid Ordinary Shares

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GAUS	4/24/2024	128,500	100,000	Fully Paid Ordinary Shares
GAUS	5/7/2024	117,000	100,000	Fully Paid Ordinary Shares
GAUS	5/15/2024	2,916	2,004	Fully Paid Ordinary Shares
GAUS	5/15/2024	233	160	Fully Paid Ordinary Shares
GAUS	5/15/2024	2,916	2,004	Fully Paid Ordinary Shares
GAUS	6/17/2024	710	557	Fully Paid Ordinary Shares
GAUS	6/17/2024	134,000	100,000	Fully Paid Ordinary Shares
GAUS	6/24/2024	103,666	76,506	Fully Paid Ordinary Shares
GAUS	6/24/2024	100,046	76,506	Fully Paid Ordinary Shares
GAUS	6/25/2024	286,086	217,556	Fully Paid Ordinary Shares
GAUS	6/25/2024	304,514	217,556	Fully Paid Ordinary Shares
GAUS	6/26/2024	304,578	217,556	Fully Paid Ordinary Shares
GAUS	6/26/2024	290,905	217,556	Fully Paid Ordinary Shares
GAUS	6/27/2024	103,559	75,629	Fully Paid Ordinary Shares
GAUS	6/27/2024	279,467	204,490	Fully Paid Ordinary Shares
GAUS	6/27/2024	237,863	174,396	Fully Paid Ordinary Shares

**THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES**

**Signature**

Print name      Rahail Patel      Capacity      Authorised Person  
 (signing under power of attorney in  
 accordance with section 52A of  
 the Corporations Act 2001 (Cth))

Sign here            Date      1 July 2024