

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

| | |
|------------------------|------------------------|
| To Company Name/Scheme | CHALICE MINING LIMITED |
| ACN | ACN 116 648 956 |

1. Details of substantial holder

| | |
|--------------------------|--|
| Name | The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group") |
| ACN/ARSN (if applicable) | Not applicable |

| | |
|--|----------------------------|
| There was a change in the interests of the substantial holder on | 22 nd May 2024 |
| The previous notice was given to the company on | 3 rd April 2024 |
| The previous notice was dated | 3 rd April 2024 |

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous Notice | | Present Notice | |
|----------------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting Power | Person's votes | Voting Power |
| Fully Paid Ordinary Shares | 25,653,013 | 6.60% | 21,664,145 | 5.57% |

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of Change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Class and Number of Securities affected | Person's votes affected |
|-----------------------------|--|------------------|---|---|-------------------------|
| Please refer to Annexure B. | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | | Person's votes |
|--|---|--|---|--------------------------------|----------------------------|----------------|
| GSGI | See below | N/A | GSGI has a relevant interest in these Fully Paid Ordinary Shares by virtue of section 608(3) of the Corporations Act 2001 (Cth). | 21,664,145 | Fully Paid Ordinary Shares | 21,664,145 |
| Goldman Sachs Asset Management, L.P. ("GSAML") | HSBC Custody Nominees Australia Limited | Various clients | GSAML has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios. | 21,460 | Fully Paid Ordinary Shares | 21,460 |
| Goldman Sachs Financial Markets Pty Ltd ("GAUS") | HSBC Custody Nominees Australia Limited | GAUS | GAUS beneficially owns fully paid ordinary shares. | 21,642,684 | Fully Paid Ordinary Shares | 21,642,684 |
| Goldman Sachs International ("GSI") | HSBC Custody Nominees Australia Limited | GSI | GSI beneficially owns fully paid ordinary shares. | 1 | Fully Paid Ordinary Shares | 1 |

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| GSGI | Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA |
| Goldman Sachs Australia Group | All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia |
| GSAMLPL | Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA |
| GAUS | Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia |
| GSI | Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom |
| HSBC Custody Nominees Australia Limited | GPO Box 5302, Sydney NSW 2001, Australia |

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES**Signature**

Print name Rahail Patel Capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52A of
 the Corporations Act 2001 (Cth))

Sign here



Date

24 May 2024

Annexure A

(This is Annexure A of two (2) pages referred to in Form 604, Notice of Change of Interests of substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.


The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2023 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

| Name | State or Jurisdiction of Organization of Entity |
|--|---|
| The Goldman Sachs Group, Inc. | Delaware |
| Goldman Sachs & Co. LLC | New York |
| Goldman Sachs Funding LLC | Delaware |
| GS European Funding I S.A R.L. LLC | Delaware |
| Murray Street Corporation | Delaware |
| Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado | Brazil |
| Goldman Sachs (UK) L.L.C. | Delaware |
| Goldman Sachs UK Funding Limited | United Kingdom |
| Goldman Sachs Group UK Limited | United Kingdom |
| Goldman Sachs International Bank | United Kingdom |
| Goldman Sachs International | United Kingdom |
| J. Aron & Company LLC | New York |
| GSAM Holdings LLC | Delaware |
| GSAMI Holdings I LLC | Delaware |
| GSAMI Holdings II Ltd | United Kingdom |
| Goldman Sachs Asset Management International Holdings Ltd | United Kingdom |
| Goldman Sachs Asset Management International | United Kingdom |
| Goldman Sachs Asset Management, L.P. | Delaware |
| Goldman Sachs Asset Management Holdings LLC | Delaware |
| Goldman Sachs Asset Management UK Holdings I Ltd | United Kingdom |
| Goldman Sachs Asset Management UK Holdings II Ltd | United Kingdom |
| Goldman Sachs Asset Management Holdings I B.V. | Netherlands |
| Goldman Sachs Asset Management Holdings II B.V. | Netherlands |
| Goldman Sachs Asset Management Holdings B.V. | Netherlands |
| Goldman Sachs Asset Management International Holdings B.V. | Netherlands |
| Goldman Sachs Asset Management B.V. | Netherlands |
| Goldman Sachs (Asia) Corporate Holdings L.L.C. | Delaware |
| Goldman Sachs Holdings (Asia Pacific) Limited | Hong Kong |
| Goldman Sachs (Japan) Ltd. | British Virgin Islands |
| Goldman Sachs Japan Co., Ltd. | Japan |
| Goldman Sachs Holdings (Hong Kong) Limited | Hong Kong |
| Goldman Sachs Holdings (Singapore) Pte. Ltd. | Singapore |
| J. Aron & Company (Singapore) Pte. | Singapore |
| GS Lending Partners Holdings LLC | Delaware |
| Goldman Sachs Lending Partners LLC | Delaware |
| Goldman Sachs Bank USA | New York |
| Goldman Sachs Bank Europe SE | Germany |
| Goldman Sachs Mortgage Company | New York |

| Name | State or Jurisdiction of Organization of Entity |
|--|---|
| IMD Holdings LLC | Delaware |
| GSSG Holdings LLC | Delaware |
| ALQ Holdings (Del) LLC | Delaware |
| GLQ International Partners LP | United Kingdom |
| GLQ International Holdings Ltd | Jersey |
| GLQ Holdings (UK) Ltd | United Kingdom |
| Bradley Hall Holdings Limited | United Kingdom |
| GLQL S.A R.L. | Luxembourg |
| GLQC Holdings S.A R.L. | Luxembourg |
| GLQC II Designated Activity Company | Ireland |
| GLQ Broad Street Holdings LTD. | Jersey |
| Broad Street Credit Investments Europe S.A R.L. | Luxembourg |
| BSCH III Designated Activity Company | Ireland |
| Goldman Sachs Non-US Americas Holdings LLC | Delaware |
| Goldman Sachs Non-US Americas Holdings II LLC | Delaware |
| Goldman Sachs Canada Holdings LLC | Delaware |
| Goldman Sachs Canada Inc. | Canada |
| Broad Street Principal Investments Superholdco LLC | Delaware |
| GS Fund Holdings, L.L.C. | Delaware |

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

| | | | |
|------------|---|----------|-------------------|
| Print name | Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth)) | Capacity | Authorised Person |
| Sign here |  | Date | 24 May 2024 |

Annexure B

(This is Annexure C of three (3) pages referred to in Form 604, Notice of Change of Interests of substantial shareholder)

| Date of Change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Class and number of securities affected | | Person's votes affected |
|-----------------------|---|-------------------------|--|--|----------------------------|--------------------------------|
| 4/2/2024 | GSI | SELL | 10,060 | 9,102 | Fully Paid Ordinary Shares | 9,102 |
| 4/2/2024 | GAUS | SELL | 108,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/3/2024 | GAUS | BUY | 1,090 | 1,000 | Fully Paid Ordinary Shares | 1,000 |
| 4/3/2024 | GAUS | SELL | 111,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/3/2024 | GAUS | SELL | 111,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/3/2024 | GAUS | BUY | 111,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/4/2024 | GAUS | BUY | 22,156 | 19,000 | Fully Paid Ordinary Shares | 19,000 |
| 4/4/2024 | GAUS | SELL | 108,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/5/2024 | GAUS | SELL | 3,046 | 2,609 | Fully Paid Ordinary Shares | 2,609 |
| 4/5/2024 | GAUS | SELL | 117,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/8/2024 | GAUS | SELL | 121,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/9/2024 | GAUS | BUY | 224 | 182 | Fully Paid Ordinary Shares | 182 |
| 4/9/2024 | GAUS | SELL | 115,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/9/2024 | GAUS | BUY | 115,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/9/2024 | GAUS | SELL | 115,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/10/2024 | GAUS | SELL | 14,239 | 10,161 | Fully Paid Ordinary Shares | 10,161 |
| 4/10/2024 | GAUS | SELL | 125,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/11/2024 | GAUS | SELL | 241 | 172 | Fully Paid Ordinary Shares | 172 |
| 4/11/2024 | GAUS | SELL | 142,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/12/2024 | GAUS | SELL | 10,359 | 7,144 | Fully Paid Ordinary Shares | 7,144 |
| 4/12/2024 | GAUS | SELL | 139,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/15/2024 | GAUS | SELL | 154,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/15/2024 | GAUS | SELL | 154,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/15/2024 | GAUS | SELL | 30,076 | 21,503 | Fully Paid Ordinary Shares | 21,503 |
| 4/15/2024 | GAUS | BUY | 154,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/16/2024 | GAUS | SELL | 139,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/17/2024 | GAUS | SELL | 131,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/17/2024 | GAUS | SELL | 35,504 | 26,436 | Fully Paid Ordinary Shares | 26,436 |
| 4/18/2024 | GAUS | SELL | 133,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/19/2024 | GAUS | SELL | 131,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/24/2024 | GAUS | BUY | 128,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/24/2024 | GAUS | SELL | 128,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/24/2024 | GAUS | SELL | 128,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/26/2024 | GAUS | SELL | 115,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 4/30/2024 | GAUS | SELL | 48,178 | 39,780 | Fully Paid Ordinary Shares | 39,780 |
| 4/30/2024 | GSAMPLP | SELL | 151 | 125 | Fully Paid Ordinary Shares | 125 |

| Date of Change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Class and number of securities affected | | Person's votes affected |
|----------------|--|------------------|---|---|----------------------------|-------------------------|
| | | | | | | |
| 5/1/2024 | GAUS | SELL | 121,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/1/2024 | GAUS | SELL | 134,833 | 114,261 | Fully Paid Ordinary Shares | 114,261 |
| 5/2/2024 | GAUS | SELL | 19,214 | 16,774 | Fully Paid Ordinary Shares | 16,774 |
| 5/2/2024 | GAUS | SELL | 117,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/3/2024 | GAUS | SELL | 23,382 | 20,695 | Fully Paid Ordinary Shares | 20,695 |
| 5/3/2024 | GAUS | SELL | 111,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/6/2024 | GAUS | SELL | 113,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/6/2024 | GAUS | SELL | 387,797 | 334,331 | Fully Paid Ordinary Shares | 334,331 |
| 5/7/2024 | GAUS | SELL | 117,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/7/2024 | GAUS | SELL | 117,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/7/2024 | GAUS | BUY | 117,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/8/2024 | GAUS | SELL | 118,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/9/2024 | GAUS | SELL | 131,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/10/2024 | GAUS | SELL | 144,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/13/2024 | GAUS | SELL | 143,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/14/2024 | GAUS | SELL | 136,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/15/2024 | GAUS | BUY | 2,916 | 2,004 | Fully Paid Ordinary Shares | 2,004 |
| 5/15/2024 | GAUS | SELL | 145,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/15/2024 | GAUS | BUY | 2,916 | 2,004 | Fully Paid Ordinary Shares | 2,004 |
| 5/15/2024 | GAUS | SELL | 233 | 160 | Fully Paid Ordinary Shares | 160 |
| 5/15/2024 | GAUS | SELL | 2,916 | 2,004 | Fully Paid Ordinary Shares | 2,004 |
| 5/15/2024 | GAUS | SELL | 2,916 | 2,004 | Fully Paid Ordinary Shares | 2,004 |
| 5/15/2024 | GAUS | BUY | 233 | 160 | Fully Paid Ordinary Shares | 160 |
| 5/16/2024 | GAUS | SELL | 158,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/16/2024 | GAUS | SELL | 68,880 | 40,845 | Fully Paid Ordinary Shares | 40,845 |
| 5/17/2024 | GAUS | SELL | 172,500 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/17/2024 | GAUS | SELL | 72,432 | 40,845 | Fully Paid Ordinary Shares | 40,845 |
| 5/20/2024 | GAUS | SELL | 181,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/20/2024 | GAUS | SELL | 2,973 | 1,734 | Fully Paid Ordinary Shares | 1,734 |
| 5/20/2024 | GAUS | SELL | 69,852 | 40,436 | Fully Paid Ordinary Shares | 40,436 |
| 5/21/2024 | GAUS | SELL | 172,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |
| 5/21/2024 | GAUS | SELL | 69,159 | 41,049 | Fully Paid Ordinary Shares | 41,049 |
| 5/22/2024 | GAUS | SELL | 70,363 | 41,048 | Fully Paid Ordinary Shares | 41,048 |
| 5/22/2024 | GAUS | SELL | 168,000 | 100,000 | Fully Paid Ordinary Shares | 100,000 |

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

| | | | |
|------------|---|----------|-------------------|
| Print name | Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth)) | Capacity | Authorised Person |
|------------|---|----------|-------------------|

| | | | |
|-----------|---|------|-------------|
| Sign here |  | Date | 24 May 2024 |
|-----------|---|------|-------------|