

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Chalice Mining Limited**

ACN/ARSN **116 648 956**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **30 April 2024**

The previous notice was given to the company on **01 May 2024**

The previous notice was dated **29 April 2024**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

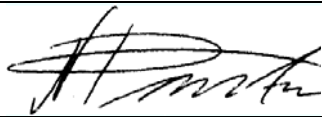
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
N/A	N/A

SIGNATURE

Print Name: Pantic, Nemanja-N Capacity: Authorised signatory

Sign Here:  Date: 02 May 2024

Print Name: Florian Naef Capacity: Authorised signatory

Sign Here:  Date: 02 May 2024

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) + 852 3712 4687

CHN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
29-Apr-24	Credit Suisse Funds AG	Collateral Delivered	NA	(6,208,465)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Stock borrowed	N/A	(120,000)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Stock borrowed	N/A	(200,000)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	5,928	(4,762)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	113,246	88,136	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	12,417	9,952	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	307,118	(247,776)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	35,763	(28,932)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	404,959	325,164	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	69,916	(57,200)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	5,532	4,516	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	37,316	29,135	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	9,003	7,035	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	86,954	(69,848)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	692	570	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	495	(399)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	15,370	(12,307)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	12,493	(9,621)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	39,640	32,333	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	2,641	2,183	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	38,110	31,067	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	247	(194)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	247,226	(193,903)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	103,138	(82,313)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	513,647	(409,215)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	421,520	(334,513)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	867,498	693,832	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	216,501	(172,979)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	77,740	(60,320)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	83,709	66,294	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	3,801	3,106	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	20,513	(16,231)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	26,166	(20,479)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	84,378	(68,317)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	103,292	81,731	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	1,871	(1,474)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	13,245	10,946	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	8,758	(7,229)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Sell	35	(29)	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Buy	18,882	15,104	Ordinary
30-Apr-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	12,500	Options