

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Chalice Mining Limited**

ACN/ARSN **116 648 956**

### 1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **16 April 2024**

The previous notice was given to the company on **17 April 2024**

The previous notice was dated **15 April 2024**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

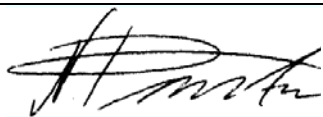
Name	Address
N/A	N/A

**SIGNATURE**

Print Name: Pantic, Nemanja-N

Capacity: Authorised signatory

Sign Here:



Date: 18 April 2024

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 18 April 2024

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Contact details for this notice:

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Florian Naef  
Group Compliance, Regulatory & Governance  
(T) + 852 3712 4687  
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## CHN - Appendix A

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
15-Apr-24	Credit Suisse Funds AG	Collateral Delivered	NA	(6,796,237)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	113,163	(86,384)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	113,163	86,384	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	4,835	(3,712)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	58,004	44,400	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	1,010	771	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	303,813	(234,895)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	14,023	10,689	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	781,441	(596,793)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	431,464	326,545	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	39,689	30,332	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	85,317	(65,447)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	27,890	21,512	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	2,721	(2,008)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	2,630	2,008	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	892	681	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	168,067	(128,452)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	38,006	29,059	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	38,347	(29,192)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	3,662	(2,764)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	4,225	3,195	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	131,062	99,773	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	243,375	(185,062)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	1,379	(1,061)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	1,265	977	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	933,409	(715,146)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	1,479,416	1,131,052	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	597,303	(452,845)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	99,685	(76,247)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	9,039	(6,819)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	110,263	84,286	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	9,992	(7,566)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	78,977	60,159	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	595,724	(451,135)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	346,552	265,842	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	793	(601)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	57,086	43,577	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Sell	9,834	(7,567)	Ordinary
16-Apr-24	UBS Securities Australia Ltd	Buy	1,252	945	Ordinary
17-Apr-24	UBS Securities Australia Ltd	Stock borrowed	N/A	191,571	Ordinary
17-Apr-24	UBS Securities Australia Ltd	Stock borrowed	N/A	50,880	Ordinary
17-Apr-24	UBS Securities Australia Ltd	Stock borrowed	N/A	256,970	Ordinary