

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Chalice Mining Limited**

ACN/ARSN **116 648 956**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **05 April 2024**

The previous notice was given to the company on **05 April 2024**

The previous notice was dated **03 April 2024**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

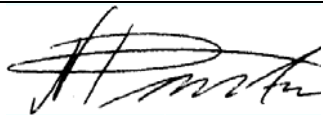
Name	Address
N/A	N/A

SIGNATURE

Print Name: Pantic, Nemanja-N

Capacity: Authorised signatory

Sign Here:

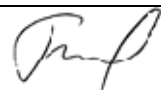


Date: 09 April 2024

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 09 April 2024

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) + 852 3712 4687

CHN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
04-Apr-24	UBS AG, Australia Branch	Rehypotheated position	N/A	(46,175)	Ordinary
04-Apr-24	UBS AG, Australia Branch	Rehypotheated position	N/A	(33,921)	Ordinary
04-Apr-24	Credit Suisse Funds AG	Collateral Delivered	NA	(5,644,900)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	20,000	Options
04-Apr-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	20,000	Options
04-Apr-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	15,000	Options
04-Apr-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	15,000	Options
04-Apr-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	100,000	Options
04-Apr-24	UBS Securities Australia Ltd	Buy	1,135,224	988,441	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	15,953	13,552	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	18,853	16,112	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	131	(111)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	34,640	(29,640)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	13,452	11,521	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	434,005	373,756	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	470,168	(409,304)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	684,204	590,391	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	32,478	(27,783)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	6,842	5,915	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	27,658	(23,635)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	171,405	149,035	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	56,325	(48,141)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	14,932	12,785	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	25,442	(22,706)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	86,670	(75,221)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	169,525	146,572	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	49,305	(43,042)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	10,478	9,127	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	27,253	23,293	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	227,341	198,084	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	6,731	(6,101)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	7,909	(6,674)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	408,719	351,828	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	1,446,624	(1,251,188)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	1,345,076	1,162,454	Ordinary

04-Apr-24	UBS Securities Australia Ltd	Sell	197,292	(172,473)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	61,722	(53,634)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	264,483	231,252	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	4,804	4,272	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	46,069	(39,204)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	468,142	(404,862)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	691,694	597,369	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	164	(144)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Buy	6	5	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	49,031	(41,839)	Ordinary
04-Apr-24	UBS Securities Australia Ltd	Sell	56,689	(49,946)	Ordinary
05-Apr-24	UBS AG, Australia Branch	Rehypotheated position	N/A	(28,825)	Ordinary
05-Apr-24	UBS AG, Australia Branch	Rehypotheated position	N/A	(21,175)	Ordinary
05-Apr-24	UBS AG, London Branch	Buy	47	(41)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	129,850	107,992	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	8,193	(6,772)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	238,253	199,743	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	16,823	(13,931)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	175,570	149,180	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	389,897	(334,245)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	333,316	286,477	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	82,226	(70,465)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	26,958	23,065	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	11,239	9,882	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	40,644	(34,688)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	12,721	(10,513)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	13,029	(11,216)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	15,418	(13,462)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	47,405	(41,638)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	20,324	17,659	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	54,510	47,674	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	116,939	(100,766)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	27,606	(23,198)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	16,022	13,931	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	36,497	31,842	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	16,018	13,929	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	878,127	(758,248)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	628,788	540,986	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	78,275	(68,184)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	29,636	(25,692)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	105,666	92,349	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	7,812	(6,501)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	47,933	(40,051)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Buy	1,977	1,725	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	350,690	(306,146)	Ordinary

05-Apr-24	UBS Securities Australia Ltd	Buy	329,715	283,797	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	1,107	(975)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	24,305	(20,087)	Ordinary
05-Apr-24	UBS Securities Australia Ltd	Sell	1,408	(1,223)	Ordinary