

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Chalice Mining Limited**

ACN/ARSN **116 648 956**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **22 March 2024**

The previous notice was given to the company on **22 March 2024**

The previous notice was dated **20 March 2024**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

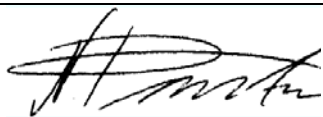
Name	Address
N/A	N/A

SIGNATURE

Print Name: Pantic, Nemanja-N

Capacity: Authorised signatory

Sign Here:

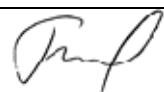


Date: 26 March 2024

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 26 March 2024

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) + 852 3712 4687

CHN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
20-Mar-24	Credit Suisse Funds AG	Collateral Delivered	NA	(1)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	10,500	10,000	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	6,500	(5,000)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	10,500	(10,000)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	6,500	5,000	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	6,500	(5,000)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	10,500	10,000	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	1,729	(1,550)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	8,223	7,358	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	13,305	(11,889)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	332,453	(294,310)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	252,592	223,909	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	102,434	(91,004)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	35,743	(31,936)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	3,652	3,162	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	10,593	(9,387)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	23,385	20,456	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	12,961	11,489	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	63,224	(55,985)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	77,614	69,391	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	29,727	(26,307)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	41,949	(36,468)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	31,456	(28,016)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	107,183	94,161	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	55,762	(49,930)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	37,947	32,342	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	880,168	(782,024)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	736,500	653,041	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	75,557	(66,924)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	2,707	(2,302)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	6,921	6,263	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	72,902	64,998	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	20,446	(18,033)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	16,083	14,453	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	232,986	(207,228)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	137,233	118,703	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Buy	2,185	1,934	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Sell	11,489	(10,315)	Ordinary
21-Mar-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(15,000)	Options
21-Mar-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(10,000)	Options
21-Mar-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(20,000)	Options

21-Mar-24	UBS Securities Australia Ltd	Enter Into Derivative Contract	N/A	(10,000)	Options
21-Mar-24	Credit Suisse Funds AG	Collateral Delivered	NA	(3,214,772)	Ordinary
21-Mar-24	Credit Suisse Funds AG	Collateral Delivered	NA	(4,526,814)	Ordinary
21-Mar-24	Credit Suisse Funds AG	Collateral Received	NA	2,225,950	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	11,627	10,334	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	2,634	(2,373)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	7,581	(6,834)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	221,992	(200,698)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	139,866	126,955	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	9,722	(8,642)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	9,704	8,863	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	31,470	(28,565)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	8,190	7,280	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	8,361	(7,591)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	3,304	(2,937)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	62,008	56,613	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	13,254	(11,996)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	12,113	10,911	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	75,683	68,158	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	4,331	3,884	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	59,184	(54,099)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	129,430	(116,331)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	13,512	(12,164)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	2,164	(1,964)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	2,142	(1,945)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	689,153	(624,120)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	572,784	519,108	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	71,157	(65,031)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	33,423	(30,867)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	59,827	54,433	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	86,380	77,855	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	291,348	(264,669)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	169,700	153,839	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	228	203	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Sell	10,223	(9,158)	Ordinary
22-Mar-24	UBS Securities Australia Ltd	Buy	57	51	Ordinary