Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To_Company Name/Scheme	Chalice Mining Ltd	
ACN/ARSN/ ABN	47 116 648 956	
1. Details of substantial holder (1)		
Name	JPMorgan Chase & Co. and its affiliates	
ACN/ARSN (if applicable)	NA	
The holder ceased to be a substantial holder on		16/02/2024
The previous notice was given to the company on		02/02/2024
The previous notice was dated		31/01/2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	See Appendix	227,298 (Ordinary)	227,298 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	1,940,137 (Ordinary)	1,940,137 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	290 (Ordinary)	290 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	800,000 (Ordinary)	800,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Rehypothecation of client securities under a Prime Brokerage Agreement	See Appendix	5,856 (Ordinary)	5,856 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	150,000 (Ordinary)	150,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	515,322 (Ordinary)	515,322 (Ordinary)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES LLC	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.

4. Addresses

Name

The addresses of persons named in this form are as follows:

J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
J.P. MORGAN SECURITIES LLC	383 Madison Ave., New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States

Signature

print name	Lokesh Kumar	capacity	Compliance Officer
sign here	lokesh kumar	date	20/02/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. (2)
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of (a) any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, a become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional n the happening or not of a contingency. (5) o Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid a directly to the person from whom the relevant interest was acquired.
- The voting shares of a company constitute one class unless divided into separate classes. (6)
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

	Entity	Product Type	Type of Transaction		Price (AUD) Co	Appendix Insideration
Balance at start of relevant period 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	22,045,934 3,600	1.04 \$	3,726.00
1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,000	1.04 \$	1,040.00
1-Feb-24 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	9,966 (3,546)	1.02 \$ 1.09 \$	10,165.32 3,847.41
1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,548)	1.02 \$	3,618.96
1-Feb-24 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Buy	37,705 42,264	1.03 \$ 1.04 \$	38,888.41 43,932.08
1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	13,982	1.02 \$ 1.04 \$	14,265.68
1-Feb-24 1-Feb-24	J.P. MORGAN SECORITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	7,412 (1,001)	1.04 \$ 1.04 \$	7,733.56 1,045.42
1-Feb-24 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy Sell	6,426 (6,426)	1.04 \$ 1.12 \$	6,674.60 7,164.99
1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,000)	1.04 \$	1,043.50
1-Feb-24 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(13,624) (2,000)	1.04 \$ 1.03 \$	14,162.91 2,052.76
1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(124)	1.12 \$	138.26
1-Feb-24 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	11,889 (393)	1.02 \$ 1.07 \$	12,126.78 419.53
1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,065)	1.08 \$	4,397.72
1-Feb-24 1-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES PLC	Equity Equity	Buy Borrow Return	38,306 (1,600,000)	1.02 \$	39,072.12
2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(31,600)	0.96 \$	30,330.00
2-Feb-24 2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Buy	7,460	0.94 \$	7,047.25
2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	29,927	0.94 \$	28,131.38
2-Feb-24 2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buv	(4,553) 15,024	1.03 \$ 0.94 \$	4,689.59
2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	550	0.95 \$	519.75
2-Feb-24 2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	6,305 (6,305)	0.95 \$ 1.02 \$	5,974.05 6,431.10
2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,273)	0.95 \$	2,156.24
2-Feb-24 2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(624) 11,692	0.95 \$	592.46 10,990.48
2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(157)	1.02 \$	160.14
2-Feb-24 2-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(26,750) 75,090	0.94 \$	25,145.00
2-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	100,000	0.94 \$ - \$	70,584.60
2-Feb-24 2-Feb-24	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow	5,574 9,938	- \$ - \$	-
2-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	982,488	- \$	-
5-Feb-24 5-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(18,386) 9,305	0.94 \$ 0.90 \$	17,282.84 8,364.91
5-Feb-24	J.P. MORGAN SECORITIES AUSTRALIA EIMITED	Equity	Sell	(9,305)	0.94 \$	8,746.70
5-Feb-24 5-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	5,000 (35)	0.91 \$ 0.94 \$	4,531.24 32.90
5-Feb-24	J.P. MORGAN SECORITIES AUSTRALIA EIMITED	Equity	Sell	(61)	0.89 \$	53.99
5-Feb-24 5-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,377)	0.94 \$	2,231.18
6-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES PLC	Equity Equity	Buy Sell	6,985 (290)	0.89 \$	6,181.73 255.20
6-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy Sell	3,400	0.88 \$	2,992.00
6-Feb-24 6-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(49,774) (2,427)	0.89 \$ 0.87 \$	44,066.17 2,111.49
6-Feb-24 6-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(39,256) (2,051)	0.88 \$	34,375.07
6-Feb-24	J.P. MORGAN SECONTILES AUSTRALIA EIMITED	Equity	Buy	1,194	0.89 \$	1,014.00
6-Feb-24 6-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,194) (17)	0.89 \$	1,056.69
6-Feb-24	J.P. MORGAN SECORITIES AUSTRALIA EIMITED	Equity	Sell	(64)	0.89 \$	56.64
6-Feb-24 6-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(23,184) 11,671	0.88 \$	20,401.92 10,270.48
7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(39,256)	0.89 \$	34,741.56
7-Feb-24	J.P. MORGAN SECURITIES PLC J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(216,561)	- \$	
7-Feb-24 7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Borrow Return Sell	(111,328) (35,145)	- \$ 0.95 \$	33,278.73
7-Feb-24 7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(18,533) 39,256	0.92 \$	17,030.90 34,545.28
7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3,684	0.92 \$	3,382.25
7-Feb-24 7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(1,875) 4,698	0.94 \$	1,760.75
7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,698)	0.88 \$	4,134.24
7-Feb-24 7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	1,000 (64)	0.93 \$	931.11 56.32
7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	595	0.91 \$	541.45
7-Feb-24 7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(11,889) (2,973)	0.96 \$	11,354.00 2,839.22
7-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	19,925	0.96 \$	19,028.38
7-Feb-24 7-Feb-24	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow	10,000 800,000	- \$	
8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	14,800	1.01 \$	15,010.65
8-Feb-24 8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(891) 60	1.02 \$ 1.01 \$	904.80 60.60
8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,000	1.01 \$	1,011.53
8-Feb-24 8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(13,386) 29,167	1.01 \$ 1.01 \$	13,562.87 29,458.67
8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	5,603	1.00 \$	5,629.28
8-Feb-24 8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(23,949) 937	1.01 \$ 1.01 \$	24,276.72 946.37
8-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,146)	1.01 \$ 0.89 \$	2,167.46 65,637.80
9-Feb-24 9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(74,167) (7,669)	1.03 \$	65,637.80 7,899.07
9-Feb-24 9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Sell	(25,471) (271)	1.02 \$ 1.01 \$	25,898.96 274.55
9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6,838	1.02 \$	6,957.10
9-Feb-24 9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(6,838) (2,000)	1.01 \$ 1.01 \$	6,906.38 2,017.00
9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	194,585	1.04 \$	201,395.48
9-Feb-24 9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	5,945 (350,480)	1.04 \$ 1.04 \$	6,153.08 362,746.80
9-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	22,089	1.04 \$	22,862.12
9-Feb-24 9-Feb-24	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(100,000) (39,086)	- \$ - \$	-
9-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	3,000	- \$	-
9-Feb-24 9-Feb-24	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(3,000) (800,000)	- \$ - \$	-
12-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	9,546	0.99 \$	9,402.81
	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell	(21,314) (1,115)	1.04 \$ 1.04 \$	22,214.20 1,159.54
12-Feb-24		Equity	Sell	(96)	1.04 \$	99.36
12-Feb-24 12-Feb-24 12-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED		Sell	(4,000)	1.00 \$ 0.99 \$	4,004.67 4,763.46
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Ruv			
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	4,836 (23)	1.04 \$	23.81
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity Equity	Sell Buy	(23)	1.04 \$ 1.05 \$	23.81 621.78
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity Equity Equity Equity	Sell Buy Buy Sell	(23) 595 6,648 (1,487)	1.04 \$ 1.05 \$ 0.99 \$ 0.99 \$	23.81 621.78 6,548.28 1,464.70
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24	J.P. MORGAN SECURTIES AUSTRALIA LIMITED	Equity Equity Equity Equity Equity Equity Equity	Sell Buy Buy Sell Sell	(23) 595 6,648 (1,487) (7,700)	1.04 \$ 1.05 \$ 0.99 \$ 0.99 \$ 0.99 \$	23.81 621.78 6,548.28 1,464.70 7,584.50
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 13-Feb-24 13-Feb-24	J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity Equity Equity Equity Equity Equity Equity Equity	Sell Buy Buy Sell Sell Buy Sell	(23) 595 6,648 (1,487) (7,700) 20,126 (4,380)	1.04 \$ 1.05 \$ 0.99 \$ 0.99 \$ 1.03 \$ 1.03 \$ 1.00 \$	23.81 621.78 6,548.28 1,464.70 7,584.50 20,654.49 4,358.10
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24	J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity	Sell Buy Buy Sell Sell Buy	(23) 595 6,648 (1,487) (7,700) 20,126 (4,380) (37,791)	1.04 \$ 1.05 \$ 0.99 \$ 0.99 \$ 1.03 \$ 1.00 \$	23.81 621.78 6,548.28 1,464.70 7,584.50 20,654.49
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24	J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED	Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity	Sell Buy Sell Sell Buy Sell Buy Sell Sell Sell Buy Buy Sell Sell Sell Buy	(23) 595 6,648 (1,487) (7,700) 20,126 (4,380) (37,791) (633) 13,153	1.04 \$ 1.05 \$ 0.99 \$ 0.99 \$ 1.03 \$ 1.03 \$ 1.03 \$ 0.99 \$	23.81 621.78 6,548.28 1,464.70 7,584.50 20,654.49 4,358.10 38,765.97 623.51 12,996.15
12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 12-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24 13-Feb-24	J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURTIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity Equity	Sell Buy Buy Sell Sell Sell Sell Sell Sell Sell Sell	(23) 595 6,648 (1,487) (7,700) 20,126 (4,380) (37,791) (633)	1.04 \$ 1.05 \$ 0.99 \$ 0.99 \$ 1.03 \$ 1.00 \$ 1.03 \$ 1.03 \$	23.81 621.78 6,548.28 1,464.70 7,584.50 20,654.49 4,358.10 38,765.97 623.51

RADES FOR RELEVANT PERIOD						Appendix
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(32,723)	1.00 \$	32,723
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(6,954)	1.00 \$	6,954
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	15,610	1.00 \$	15,610
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,602)	1.00 \$	
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(59,465)	0.99 \$	58,573
13-Feb-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(12,248)	- \$	50,575
13-Feb-24	JPMORGAN CHASE BANK, N.A.			1,000	- 5	
		Equity	Borrow		~	
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,000)	- \$	
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	34,524	- \$	
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	950,000	- \$	
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	188,511	- \$	
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,053	- \$	
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(225,088)	- \$	
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	50,151	1.07 \$	53,878
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(75,443)	1.10 \$	
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5,112)	1.00 \$	
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(10,273)	1.08 \$	11,134
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,388	1.09 \$	
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(442)	1.09 \$	48
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,494	1.09 \$	17,96
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,494)	1.00 \$	16,494
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,151)	1.00 \$	
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(102)	1.08 \$	10
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(30,316)	1.08 \$	
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	12,818	1.08 \$	13,84
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,062)	- \$	
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(9,000)	- \$	
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,000)	- \$	
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(146,019)	- \$	
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(156,446)	- \$	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Fouity	Borrow	150,000	- 4	
	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	BUITOW	3,900	1.11 \$	4,32
15-Feb-24			-+/		+	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,900)	1.11 \$	4,30
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(85,263)	1.08 \$	92,08
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(28,377)	1.10 \$	31.32
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	19,639	1.13 \$	22,11
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(30,917)	1.11 \$	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,414)	1.11 \$	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,198	1.11 \$	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,198)	1.08 \$	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(8,000)	1.12 \$	
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(475)	1.08 \$	51
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(24,430)	1.11 \$	27,11
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(29,722)	1.09 \$	32,3
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,912	1.08 \$	8,5
15-Feb-24	JPMORGAN SECONTILS AUSTRALIA LIMITED	Equity	Borrow Return	(3,864)	- \$	0,5
					- 5	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(35,526)	~	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(7,765)	- \$	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(68,000)	- \$	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(15,089)	- \$	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(13,273)	- \$	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(48,413)	- \$	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(184,223)	- \$	
15-Feb-24	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(16,217)	- \$	
	JEPTONOAN CHASE DANK, N.A.				~	
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(472,337)		
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(194,319)	- \$	
16-Feb-24	J.P. MORGAN SECURITIES LLC	Equity	On-Lend Return	(5,856)	- \$	
16-Feb-24	J.P. MORGAN SECURITIES LLC	Equity	Borrow Return	(800,000)	- \$	
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(27,349)	0.99 \$	26,9
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,258	1.11 \$	
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,395)	1.10 \$	2,6
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(42,978)	1.10 \$	48,2
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	13,795	1.12 \$	
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(32,250)	1.11 \$	35,9
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,271)	1.12 \$	3,6
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	48,519	1.11 \$	54.0
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(361)	1.08 \$	3
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5,000)	1.11 \$	5,5
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4)	1.08 \$	
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	11,889	1.11 \$	
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	34,882	1.11 \$	38,7
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(14,860)	1.08 \$	16,0
16-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(316,063)	- \$	10,0

shareholding notice	
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of	
relevant	16-Feb-2024
interests:	
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower)
agreement	priorigan chase bank, N.A. (acting as agent) (lender) and chigroup Global Markets Linned (borrower)
Transfer date	Settlement Date 2-Nov-23 21-Nov-23 8-Dec-23 13-Feb-24
Holder of voting rights	Borrower
Are there any	
restriction on	Yes
voting rights	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return	None
date (if any)	
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding notice	filed with ASX.
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of	
relevant	16-Feb-2024
interests:	
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Macquarie Bank Limited(Borrower)
•	Settlement Date
Transfer date	15-Dec-23 21-Dec-23 27-Dec-23
Holder of voting rights	Borrower
Are there any	
restriction on	Yes
voting rights	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in
If yes, detail	accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower	
have the right to	Yes
return early?	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding notice	
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change	
of relevant	16-Feb-2024
interests:	
Schedule	
	Global Master Securities Lending Agreement ("GMSLA")
Parties to	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
agreement	
	Settlement Date
	26-Apr-23
	31-Aug-23
Transfer date	5-Dec-23
	6-Dec-23
	22-Jan-24 13-Feb-24
	15-Feb-24
Holder of voting	
rights	Borrower
Are there any	
restriction on	Yes
voting rights	
	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in
	accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the
If yes, detail	borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes
	are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the
	standard form GMSLA.
Scheduled return	
date (if any)	None
Does the borrower	
have the right to	Yes
return early?	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the
ii yes, uetali	ender's instructions.
Does the lender	
have the right to	Yes
recall early?	
	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of
	not less than the standard settlement time for such equivalent securities on the exchange or in the clearing
Thurse data!	organisation through which the relevant borrowed securities were originally delivered (and where there is a
If yes, detail	difference between the settlement time for sales and purchases on the relevant exchange or clearing
	organisation, the standard settlement time shall be the shorter of the two times). The borrower must return
	the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities	
be returned on	Yes
settlement?	
If yes, detail any	· · · ·
exceptions	No exceptions
	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of
Statement	the agreement will be given to that company or ASIC.
I	

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of	16-Feb-2024
relevant interests:	
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
Transfer date	Settlement Date 15-Dec-23 25-Jan-24 29-Jan-24 30-Jan-24 1-Feb-24 6-Feb-24
Holder of voting rights	Borrower
Are there any	
restriction on	Yes
voting rights	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return	
date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities	
be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

	
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Institutional Account Agreement
Parties to agreement	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and State Street Bank and Trust Co (As Agent) (herein referred to as "JPMS"). " J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
Transfer date	<u>Settlement Date</u> 31-Jan-2024
Holder of voting rights	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
Are there any restriction on voting rights	Yes
If yes, detail	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.
Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMS has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Datas	20 5-6 2024
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of	16-Feb-2024
relevant interests:	
Schedule	
Type of agreement	Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending
Parties to agreement	SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan
	Securities Plc ("borrower")
	Settlement date
	19-Jul-2023
	18-Aug-2023
	21-Aug-2023
	24-Aug-2023
Transfer date	31-Aug-2023
	08-Sep-2023
	12-Sep-2023
	19-Sep-2023
	10-Oct-2023
	11-Oct-2023
	09-Jan-2024
Holder of voting	Borrower
rights	
Are there any	
restriction on voting	Yes
rights	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the
ii yes, detaii	instructions of the other party, unless otherwise agreed between the parties.
Scheduled return	
date (if any)	None
date (ii aliy)	
Does the borrower	
have the right to	Yes
return early?	
If yes dotail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and
If yes, detail	outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Deserther law day have	
Does the lender have	
-	Yes
early?	
	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of
	not less than the standard settlement time for such equivalent securities on the exchange or in the clearing
If yes, detail	organisation through which the relevant borrowed securities were originally delivered. The borrower must
	return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be	
returned on	Yes
settlement?	
If yes, detail any	No exceptions
exceptions	
	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy
Statement	of the agreement will be given to that company or ASIC.
	or the ugreement will be given to that company or Aste.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU00000CHN7
Date of change of	
relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
Transfer date	Settlement Date 23-Jan-2024
Holder of voting rights	Borrower
Are there any	
restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.

Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Data	20-Feb-2024
Date:	
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as
agreement	agent ("lender")
	Settlement Date
Transfer date	10-Jan-2024
	16-Jan-2024
	22-Jan-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities	
be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Data	20 Ech 2024
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Master Overseas Securities Borrowing Agreement
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and The Northern Trust Company as agent ("lender")
Transfer date	Settlement Date 17-Jan-2024 01-Feb-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding notice f	
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ('borrower')
Transfer date	<u>Settlement Date</u> 08-Jan-2024 25-Jan-2024 16-Feb-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exception
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding house med w	
Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	Settlement Date 05-Jan-2024 12-Jan-2024 18-Jan-2024 19-Jan-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.
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