

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Chalice Mining Ltd
ACN/ARSN/ABN 47 116 648 956

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates
ACN/ARSN (if applicable) NA

The holder ceased to be a substantial holder on 16/02/2024
The previous notice was given to the company on 02/02/2024
The previous notice was dated 31/01/2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	See Appendix	227,298 (Ordinary)	227,298 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	1,940,137 (Ordinary)	1,940,137 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	290 (Ordinary)	290 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	800,000 (Ordinary)	800,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Rehypothecation of client securities under a Prime Brokerage Agreement	See Appendix	5,856 (Ordinary)	5,856 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	150,000 (Ordinary)	150,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	515,322 (Ordinary)	515,322 (Ordinary)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES LLC	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.

TRADES FOR RELEVANT PERIOD						Appendix	
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(32,723)	1.00	\$	32,723.00
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(6,954)	1.00	\$	6,954.00
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	15,610	1.00	\$	15,610.00
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,602)	1.00	\$	1,602.00
13-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(59,465)	0.99	\$	58,573.03
13-Feb-24	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(12,248)	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,000	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,000)	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	34,524	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	950,000	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	188,511	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,053	-	\$	-
13-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(225,088)	-	\$	-
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	50,151	1.07	\$	53,878.17
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(75,443)	1.10	\$	82,653.16
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5,112)	1.00	\$	5,112.00
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(10,273)	1.08	\$	11,134.33
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,388	1.09	\$	8,080.05
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(442)	1.09	\$	482.08
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,494	1.09	\$	17,961.45
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,494)	1.00	\$	16,494.00
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(162)	1.00	\$	162.00
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(94)	1.08	\$	101.52
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(30,316)	1.08	\$	32,678.80
14-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	12,818	1.08	\$	13,843.44
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,062)	-	\$	-
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(9,000)	-	\$	-
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,000)	-	\$	-
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(146,019)	-	\$	-
14-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(156,446)	-	\$	-
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow	150,000	-	\$	-
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3,900	1.11	\$	4,329.00
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,900)	1.11	\$	4,309.50
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(85,263)	1.08	\$	92,084.04
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(28,377)	1.10	\$	31,322.90
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	19,639	1.13	\$	22,114.34
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(30,917)	1.11	\$	34,177.94
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,414)	1.11	\$	2,689.27
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,198	1.11	\$	17,947.69
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,198)	1.08	\$	17,493.84
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(8,000)	1.12	\$	8,921.15
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(475)	1.08	\$	513.00
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(24,430)	1.11	\$	27,117.30
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(29,722)	1.09	\$	32,367.26
15-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,912	1.08	\$	8,544.96
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(3,864)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(35,526)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(7,765)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(68,000)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(15,089)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(13,273)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(48,413)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(184,223)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(16,217)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(472,337)	-	\$	-
15-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(194,319)	-	\$	-
16-Feb-24	J.P. MORGAN SECURITIES LLC	Equity	On-Lend Return	(5,856)	-	\$	-
16-Feb-24	J.P. MORGAN SECURITIES LLC	Equity	Borrow Return	(800,000)	-	\$	-
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(27,349)	0.99	\$	26,938.77
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,258	1.11	\$	18,046.38
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,395)	1.10	\$	2,634.50
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(42,978)	1.12	\$	48,281.66
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	13,795	1.12	\$	15,499.92
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(32,250)	1.11	\$	35,931.37
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,271)	1.12	\$	3,654.82
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	48,519	1.11	\$	54,095.24
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(361)	1.08	\$	389.88
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5,000)	1.11	\$	5,528.23
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4)	1.08	\$	4.32
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	11,889	1.11	\$	13,167.07
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	34,882	1.11	\$	38,719.02
16-Feb-24	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(14,860)	1.08	\$	16,048.80
16-Feb-24	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(316,063)	-	\$	-
Balance at End of relevant period						19,161,627	

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower)
Transfer date	Settlement Date 2-Nov-23 21-Nov-23 8-Dec-23 13-Feb-24
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Macquarie Bank Limited(Borrower)
Transfer date	Settlement Date 15-Dec-23 21-Dec-23 27-Dec-23
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
Transfer date	Settlement Date 26-Apr-23 31-Aug-23 5-Dec-23 6-Dec-23 22-Jan-24 13-Feb-24 15-Feb-24
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
Transfer date	<p>Settlement Date</p> <p>15-Dec-23</p> <p>25-Jan-24</p> <p>29-Jan-24</p> <p>30-Jan-24</p> <p>1-Feb-24</p> <p>6-Feb-24</p>
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Institutional Account Agreement
Parties to agreement	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and State Street Bank and Trust Co (As Agent) (herein referred to as " JPMS "). " J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
Transfer date	Settlement Date 31-Jan-2024
Holder of voting rights	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
Are there any restriction on voting rights	Yes
If yes, detail	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.
Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMS has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending Agreement
Parties to agreement	SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	Settlement date 19-Jul-2023 18-Aug-2023 21-Aug-2023 24-Aug-2023 31-Aug-2023 08-Sep-2023 12-Sep-2023 19-Sep-2023 10-Oct-2023 11-Oct-2023 09-Jan-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
Transfer date	<u>Settlement Date</u> 23-Jan-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.

Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")
Transfer date	<u>Settlement Date</u> 10-Jan-2024 16-Jan-2024 22-Jan-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Master Overseas Securities Borrowing Agreement
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and The Northern Trust Company as agent ("lender")
Transfer date	Settlement Date 17-Jan-2024 01-Feb-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	Settlement Date 08-Jan-2024 25-Jan-2024 16-Feb-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exception
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	20-Feb-2024
Company's name:	Chalice Mining Ltd
ISIN:	AU000000CHN7
Date of change of relevant interests:	16-Feb-2024
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	Settlement Date 05-Jan-2024 12-Jan-2024 18-Jan-2024 19-Jan-2024
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.