



Announcement Summary

Entity name

CHALICE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 04, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CHNAJ	RETENTION RIGHTS	15,206	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	10/10/2023
CHNAI	PERFORMANCE RIGHT	16,087	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/12/2023
CHNAI	PERFORMANCE RIGHT	12,894	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	10/10/2023
CHNAI	PERFORMANCE RIGHT	14,474	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	06/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CHALICE MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CHNAJ : RETENTION RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

15,206

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

10/10/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities by employees that are Non-Key Management Personnel in accordance with the Employee Securities Incentive Plan.

ASX +Security Code and Description

CHNAI : PERFORMANCE RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

16,087

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities by employees that are Non-Key Management Personnel in accordance with the Employee Securities Incentive Plan.

ASX +Security Code and Description

CHNAI : PERFORMANCE RIGHT



Unquoted +equity securities that have ceased

Number of securities that have ceased

12,894

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

10/10/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities by employees that are Non-Key Management Personnel in accordance with the Employee Securities Incentive Plan.

ASX +Security Code and Description

CHNAI : PERFORMANCE RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

14,474

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

6/11/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities by employees that are Non-Key Management Personnel in accordance with the Employee Securities Incentive Plan.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	388,963,304

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAJ : RETENTION RIGHTS	678,275
CHNAI : PERFORMANCE RIGHT	2,406,687

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.