Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	CHALICE MINING LIMITED
ACN/ARSN	116 648 956

1. Details of substantial holder (1)

Name	State form	Street	Corporation	and	subsidiaries	named	in	Annexures	to	this
ACN/ARSN (if applicable)										
-										
The holder ceased to be a substa	antial holo	ler on	$\underline{11}/\underline{12}/\underline{2023}$							
The previous notice was given to	the comp	oany on	<u>11/12/2023</u>							
The previous notice was dated			<u>07/12/2023</u>							

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Annexure					
B&C					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

print name	Alok Maheshwary	capacity	Authorised signatory
sign here	blackbahurt	date	13/12/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A referred to in Form 605 Notice of ceasing to be a substantial holder

Annexure A

the blocked ______ 13 December 2023

Alok Maheshwary Authorised Signatory

4. Addresses

Name	Address
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States

2. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to Change	Class and number	of Securities affected	Person's Votes affected
	STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED STATE STREET BANK AND TRUST COMPANY	In specie application Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a n/a	Ordinary Ordinary	1,883	1,88
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(214,553)	(214,55)
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	(214,555)	1,95
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C				
		Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(60,175)	(60,17
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	8	
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(4,747)	(4,74)
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	38,491	38,49
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(38,491)	(38,49)
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	9	
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(5,568)	(5,56)
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(159)	(15
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(6,102)	(6,10
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	541	54
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(10,278)	(10,27
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to NATIXIS - Refer Part B of	n/a	Ordinary	(880)	(88
	STATE STREET BANK AND TRUST COMPANY	Annexure C Return of securities provided to secure a securities loan to NATIXIS - Refer Part B of	n/a	Ordinary	(1,576)	(1,57
		Annexure C				
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	339	33
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(908,503)	(908,50
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	461,481	461,4
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(461,481)	(461,48
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(555)	(55
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(1,633,614)	(1,633,61
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	600	60
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(600)	(60
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	12	1
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(11,297)	(11,29
		Part B of Annexure C		-		
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(12)	(1
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(3,290)	(3,29
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	61	e
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(40,293)	(40,29
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	27,024	27,02
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(65,721)	(65,72
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	25,237	25,2
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(41,718)	(41,71
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(188)	(18
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(38,519)	(38,51
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	2,617	2,6
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(41,612)	(41,61
		Part B of Annexure C				
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities Ioan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	602	60
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(18,304)	(18,30
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	42,442	42,44
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(79,241)	(79,24
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	6	
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(3,302)	(3,30
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	11,725	11,72
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(11,725)	(11,72
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(6)	(
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(28,719)	(28,71
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	895	8
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C				
		Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(895)	(89
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	492	4
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(492)	(49
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	273,933	273,9
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure C	n/a	Ordinary	(273,933)	(273,93
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	59	
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(7,131)	(7,15
08-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure C Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A	n/a	Ordinary	(171,060)	(171,06
	STATE STREET BANK AND TRUST COMPANY	of Annexure C Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A	n/a	Ordinary	(376,280)	(376,28
	STATE STREET BANK AND TRUST COMPANY	of Annexure C Lending securities under a securities loan to UBS SECURITIES AUSTRALIA LTD - Refer	n/a	Ordinary	268,013	268,0
		Part A of Annexure C				
	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to UBS SECURITIES AUSTRALIA LTD - Refer Part A of Annexure C	n/a	Ordinary	277,000	277,0
11-Dec-2023	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE BNP PARIBAS GROUP - Refer Part A of Annexure C	n/a	Ordinary	(55,669)	(55,66
	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE BNP PARIBAS GROUP - Refer Part A	n/a	Ordinary	(26,866)	(26,86

This is Annexure C referred to in Form 605 Notice of ceasing to be a substantial holder

13 December 2023

Annexure C

tloeblakert-

Alok Maheshwary Authorised Signatory

2. Changes in relevant interests

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company
Parties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice
	(1) No
Can the parties exercise voting rights attaching to the securities?	(2) Yes. (Borrower has the right to vote, but may on-lend securities)
	(1) Only if instructed to by the borrower
If yes, in what circumstances	(2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in
	Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving
date)?	notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or	
equivalent securities on settlement?	Νο
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

Type of agreement	Global Master Securities Lending Agreement					
Type of agreement	Securities Lending Authorisation Agreement					
Dartian to any south	(1) State Street Bank and Trust Company					
Parties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice					
Constitution and the side of the standing to the second size of	(1) Yes, but only if the borrower defaults and ownership is enforced					
Can the parties exercise voting rights attaching to the securities?	(2) Yes					
	 Only if the borrower defaults and ownership is enforced 					
If yes, in what circumstances	(2) In accordance with ordinary rights as registered holder, either directly or through nominee holder					
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice					
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan					
	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of					
Does the borrower have the right to have the securities returned early?	alternative collateral					
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral					
Are there any circumstances in which the lender is not required to return securities collateral						
on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities					
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)					