



## Announcement Summary

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**Entity name**

CHALICE MINING LIMITED

**Date of this announcement**

Thursday November 23, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CHNAI	PERFORMANCE RIGHT	176,135	23/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

47116648956

**1.3 ASX issuer code**

CHN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

CHNAI : PERFORMANCE RIGHT

**Date the +securities the subject of this notification were issued**

23/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alex Dorsch	Lunar Co Pty Ltd <H & A Dorsch Family A/C>	154,574

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the Employee Securities Incentive Plan is set out in Schedule 4 of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 20 October 2023. A copy of the Notice is available at <https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9b96xq7f569.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Performance Right is an entitlement to receive one fully paid ordinary share in Chalice Mining Limited (ASX code:CHN), provided the vesting conditions are satisfied. Details of these vesting conditions are included in Schedule 2 of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 20 October 2023. A copy of the Notice is available at <https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9b96xq7f569.pdf>



Issue details

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**Number of +securities**

176,135

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHN : ORDINARY FULLY PAID	388,963,304

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHNAJ : RETENTION RIGHTS	693,481
CHNAI : PERFORMANCE RIGHT	2,450,142



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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