



20 October 2023

2023 Annual General Meeting

Dear Shareholder,

Chalice Mining Limited (**Chalice** or **the Company**) advises that the 2023 Annual General Meeting (**AGM**) will be held as a physical meeting as follows:

Date and time: Thursday, 23 November 2023 at 9.00am (AWST)

Location: The Westin Hotel
Cassia Room, Level 1 Function Floor
480 Hay Street, Perth, Western Australia

Notice of Meeting

In accordance with Section 110D the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) unless a valid election has been made to receive the Notice in hard copy.

A copy of the Notice and accompanying explanatory statement (**Meeting Materials**) are available to Shareholders electronically and can be viewed or downloaded as follows:

- « On the Company's website at <https://chalicemining.com/investors/2023agm>
- « On the ASX at <https://www2.asx.com.au> under the Company's code "CHN". A copy of the Meeting Materials was released to the ASX on 20 October 2023.
- « If you have provided an email address and have elected to receive electronic communications from the Company, you will receive an email with a link to an electronic copy of the Meeting Materials and the voting instruction form.

Our Annual Report is also available to view and download on the Company's website at:
<https://chalicemining.com/investors/financial-reports>

The Meeting Materials are important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other suitably qualified professional adviser.

If you are unable to access the Meeting Materials, please contact the Company Secretary via email at info@chalicemining.com or phone at +61 (8) 9322 3960.

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 @chalicemining
 chalice-mining

How to submit your vote in advance of the AGM

If you have not elected to receive Notices by email, a copy of your personalised proxy form is enclosed for your convenience. If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email with a link to an electronic copy of the Meeting Materials.

Shareholders are encouraged to complete and lodge their proxies online at www.investorvote.com.au (Control number: 183206) or otherwise by lodging the personalised proxy form attached in accordance with the instructions set out in the proxy form and the Meeting Materials.

Further details on "How to Vote" can be found on pages 6 to 8 of the Notice.

Your proxy voting instruction must be received by 9:00am (AWST) on Tuesday, 21 November 2023, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

Electronic communications

Chalice is committed to minimising printing to reduce our impact on the environment. To that end, we are asking all shareholders to provide an email address to receive their communications online. This ensures we are providing you with the information you need in the fastest, most cost-effective manner possible, while also significantly reducing our environmental impact.

Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information. You can also view, download or print your shareholding information as you choose.

To update your details online:

- « Visit <https://www.computershare.com.au/easyupdate/CHN>
- « Follow the prompts to update your information, add your e-mail address and update your 'Communications preferences'.

The Board of Directors look forward to your participation at the AGM and thank you for your continued support.

Yours faithfully,



Derek La Ferla
Chair

Connect with Chalice

For further Company information, please visit <http://www.chalicemining.com> to view our latest corporate presentation, or contact:

Corporate enquiries

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Follow our communications

LinkedIn: [chalice-mining](https://www.linkedin.com/company/chalice-mining)
Twitter: [@chalicemining](https://twitter.com/chalicemining)