



ASX Announcement

Not for Release or Distribution in the United States

15 June 2023

Completion of Share Purchase Plan

Chalice Mining Limited ("Chalice" or "the Company", ASX: CHN) is pleased to advise that the Share Purchase Plan (**SPP**) announced on 12 May 2023 has been completed, raising \$6.42 million. The SPP compliments Chalice's successful \$70 million institutional placement (**Placement**), which was completed on 19 May 2023.

A total of 879,106 new fully paid ordinary shares (**SPP Shares**) will be issued. The issue price of the SPP Shares is \$7.30 being equivalent to the issue price paid by investors in the Placement. No scale-back has been applied. The SPP Shares will rank equally with existing fully paid ordinary shares in Chalice.

The SPP Shares are expected to be issued on Monday, 19 June 2023 and commence trading on the ASX on Tuesday, 20 June 2023. Holding statements are expected to be dispatched on Wednesday, 21 June 2023.

If you have any questions in relation to the SPP, please contact Chalice's Share Registry, Computershare, via the Shareholder Information Line, from 8.30am to 5.00pm (AEST) Monday to Friday on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia).

Authorised for release by the Board.

For further information, please visit www.chalicemining.com to view our latest corporate presentation, or contact:

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