

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Caspin Resources Limited

ACN 641 813 587

1. Details of substantial holder (1)

Name Chalice Mining Limited (Chalice) and each of the entities listed in Annexure A (Chalice Group Entities)

ACN/ARSN (if applicable) 116 648 956

There was a change in the interests of the substantial holders on 8/6/2023

The previous notice was given to the company on 24/11/2020

The previous notice was dated 24/11/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	6,007,192	10.00%	8,241,604	8.77%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/01/2021	Chalice Mining Limited	Dilution in holding due to the issue of ordinary shares on the exercise of performance rights.	N/A	Ordinary shares	N/A
16/4/2021	Chalice Mining Limited	Dilution in holding due to the issue of ordinary shares on the exercise of performance rights.	N/A	Ordinary shares	N/A
22/07/2021	Chalice Mining Limited	Acquisition of ordinary shares pursuant to a placement.	\$901,079	901,079 ordinary shares	901,079
17/09/2021	Chalice Mining Limited	Dilution in holding due to the issue of ordinary shares pursuant to a placement.	N/A	Ordinary shares	N/A
19/12/2022	Chalice Mining Limited	Dilution in holding due to the issue of ordinary shares on the exercise of options.	N/A	Ordinary shares	N/A
14/04/2023	Chalice Mining Limited	Acquisition of ordinary shares pursuant to a placement.	\$399,999.90	1,333,333 ordinary shares	1,333,333
08/06/2023	Chalice Mining Limited	Dilution in holding due to the issue of ordinary shares under a Share Purchase Plan.	N/A	Ordinary shares	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Chalice Mining Limited	Chalice Mining Limited	Chalice Mining Limited	Relevant interest under s608(1) of the Corporations Act 2001 (Cth)	8,241,604 ordinary shares	8,241,604

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure A	Refer Annexure A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chalice Mining Limited	Level 3, 46 Colin Street, West Perth, WA 6005

Signature

print name Jamie Armes

capacity Company Secretary

sign here



date 9 June 2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure “A”

This is Annexure “A” of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 9 June 2023.



Jamie Armes

Company Secretary

Chalice Mining Limited (ACN 116 648 956)

Details of Chalice Group Entities

Entity	ACN
CGM (Julimar) Pty Ltd	657 480 432
CGM (South Yilgarn) Pty Ltd	656 733 167
CGM (WA) Pty Ltd	610 789 252
CGM (West Yilgarn) Pty Ltd	656 733 649
CGM Lithium Pty Ltd	613 148 404
Chalice Mining Limited	116 648 956
Chalice Operations Pty Ltd	061 104 158
Nebula Resources Pty Ltd	623 039 645
North West Nickel Pty Ltd	613 254 667
Western Rift Pty Ltd	124 875 323
Chalice Gold Mines (Ontario) Inc	N/A – entity registered in Canada