

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

<u>To Company Name/Scheme</u>	CHALICE MINING LIMITED
ACN	ACN 116 648 956

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
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ACN/ARSN (if applicable)	Not applicable
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There was a change in the interests of the substantial holder on	18 <sup>th</sup> May 2023
The previous notice was given to the company on	17 <sup>th</sup> March 2023
The previous notice was dated	17 <sup>th</sup> March 2023

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Fully Paid Ordinary Shares	32,922,604	8.7456%	40,105,522	10.65%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and Number of Securities affected	Person's votes affected
Please refer to Annexure B.					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
GSGI	See below	N/A	GSGI has a relevant interest in these Fully Paid Ordinary Shares by virtue of section 608(3) of the Corporations Act 2001	40,105,522	Fully Paid Ordinary Shares	40,105,522
Goldman Sachs Asset Management, L.P. ("GSAML")	Bank of New York Mellon	Various clients	GSAML has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	23,577	Fully Paid Ordinary Shares	23,577
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	HSBC Custody Nominees Australia Limited	GAUS	GAUS beneficially owns fully paid ordinary shares.	40,081,944	Fully Paid Ordinary Shares	40,081,944
Goldman Sachs International ("GSI")	HSBC Custody Nominees Australia Limited	GSI	GSI beneficially owns fully paid ordinary shares.	1	Fully Paid Ordinary Shares	1

**5. Change in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAML	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GAUS	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSI	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
Bank of New York Mellon	One Wall Street, 15 <sup>th</sup> Floor, New York, NY 10286

## Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52A of the Corporations Act)	Capacity	Authorised Person
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Sign here



Date

22<sup>nd</sup> May 2023

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**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 604, Notice of Change of Interests of substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**


The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2022 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
NNIP Holdings LLC	Delaware
NNIP UK Holdings I Ltd	England
NNIP UK Holdings II Ltd	England
NNIP Holdings I B.V.	Netherlands
NNIP Holdings II B.V.	Netherlands
NN Investment Partners Holdings B.V.	Netherlands
NN Investment Partners International Holdings B.V.	Netherlands
NN Investment Partners B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

### Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52A of the Corporations Act)	Capacity	Authorised Person
Sign here		Date	22 <sup>nd</sup> May 2023

**Annexure B**

(This is Annexure B of four (4) page referred to in Form 604, Notice of Change of Interests of substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/16/2023	GAUS	BUY	1,121,777	Fully Paid Ordinary Shares	190,346	190,346
3/16/2023	GAUS	BUY	633,299	Fully Paid Ordinary Shares	109,378	109,378
3/16/2023	GAUS	BUY	64,498	Fully Paid Ordinary Shares	10,714	10,714
3/16/2023	GAUS	BUY	2,938,113	Fully Paid Ordinary Shares	492,972	492,972
3/17/2023	GAUS	BUY	2,967,691	Fully Paid Ordinary Shares	492,972	492,972
3/17/2023	GAUS	SELL	6,929	Fully Paid Ordinary Shares	1,151	1,151
3/17/2023	GAUS	SELL	2,967,691	Fully Paid Ordinary Shares	492,972	492,972
3/17/2023	GAUS	BUY	188,735	Fully Paid Ordinary Shares	30,914	30,914
3/17/2023	GAUS	BUY	610	Fully Paid Ordinary Shares	100	100
3/17/2023	GAUS	BUY	2,107,000	Fully Paid Ordinary Shares	350,000	350,000
3/17/2023	GAUS	SELL	1,614,913	Fully Paid Ordinary Shares	268,258	268,258
3/17/2023	GAUS	BUY	6,929	Fully Paid Ordinary Shares	1,151	1,151
3/17/2023	GAUS	SELL	1,637,316	Fully Paid Ordinary Shares	268,258	268,258
3/17/2023	GAUS	BUY	1,614,913	Fully Paid Ordinary Shares	268,258	268,258
3/20/2023	GSI	SELL	12,421	Fully Paid Ordinary Shares	2,025	2,025
3/20/2023	GAUS	SELL	168,799	Fully Paid Ordinary Shares	27,672	27,672
3/20/2023	GAUS	BUY	170,459	Fully Paid Ordinary Shares	27,672	27,672
3/20/2023	GAUS	SELL	166,733	Fully Paid Ordinary Shares	27,077	27,077
3/20/2023	GAUS	SELL	34,087	Fully Paid Ordinary Shares	5,588	5,588
3/20/2023	GAUS	BUY	2,135,000	Fully Paid Ordinary Shares	350,000	350,000
3/20/2023	GAUS	BUY	168,799	Fully Paid Ordinary Shares	27,672	27,672
3/20/2023	GAUS	SELL	143,584	Fully Paid Ordinary Shares	23,385	23,385
3/20/2023	GAUS	BUY	34,087	Fully Paid Ordinary Shares	5,588	5,588
3/21/2023	GAUS	SELL	22,184	Fully Paid Ordinary Shares	3,613	3,613
3/21/2023	GAUS	SELL	221,930	Fully Paid Ordinary Shares	36,145	36,145
3/21/2023	GSI	SELL	56,896	Fully Paid Ordinary Shares	8,960	8,960
3/21/2023	GAUS	BUY	22,752	Fully Paid Ordinary Shares	3,613	3,613
3/21/2023	GAUS	BUY	22,184	Fully Paid Ordinary Shares	3,613	3,613
3/21/2023	GAUS	BUY	221,930	Fully Paid Ordinary Shares	36,145	36,145
3/21/2023	GAUS	SELL	227,922	Fully Paid Ordinary Shares	36,145	36,145
3/22/2023	GAUS	BUY	25,453	Fully Paid Ordinary Shares	4,002	4,002
3/22/2023	GAUS	BUY	2,222,500	Fully Paid Ordinary Shares	350,000	350,000
3/22/2023	GAUS	SELL	1,147,655	Fully Paid Ordinary Shares	180,733	180,733
3/22/2023	GAUS	SELL	1,149,137	Fully Paid Ordinary Shares	180,733	180,733
3/22/2023	GAUS	BUY	1,147,655	Fully Paid Ordinary Shares	180,733	180,733
3/23/2023	GAUS	SELL	159,560	Fully Paid Ordinary Shares	25,088	25,088
3/23/2023	GAUS	BUY	2,544,000	Fully Paid Ordinary Shares	400,000	400,000
3/23/2023	GAUS	BUY	156,204	Fully Paid Ordinary Shares	25,088	25,088
3/23/2023	GAUS	SELL	83,914	Fully Paid Ordinary Shares	13,194	13,194
3/23/2023	GAUS	BUY	159,560	Fully Paid Ordinary Shares	25,088	25,088
3/23/2023	GAUS	SELL	82,547	Fully Paid Ordinary Shares	13,194	13,194

3/23/2023	GAUS	BUY	83,914	Fully Paid Ordinary Shares	13,194	13,194
3/24/2023	GAUS	SELL	43,135	Fully Paid Ordinary Shares	6,946	6,946
3/24/2023	GAUS	BUY	43,604	Fully Paid Ordinary Shares	6,946	6,946
3/24/2023	GAUS	BUY	2,794,500	Fully Paid Ordinary Shares	450,000	450,000
3/24/2023	GAUS	BUY	43,135	Fully Paid Ordinary Shares	6,946	6,946
3/28/2023	GAUS	BUY	4,201	Fully Paid Ordinary Shares	669	669
3/28/2023	GAUS	BUY	209,017	Fully Paid Ordinary Shares	30,634	30,634
3/28/2023	GAUS	BUY	4,201	Fully Paid Ordinary Shares	669	669
3/28/2023	GAUS	SELL	4,201	Fully Paid Ordinary Shares	669	669
3/28/2023	GAUS	SELL	969,764	Fully Paid Ordinary Shares	154,421	154,421
3/28/2023	GAUS	SELL	192,382	Fully Paid Ordinary Shares	30,634	30,634
3/28/2023	GAUS	SELL	1,053,898	Fully Paid Ordinary Shares	154,421	154,421
3/28/2023	GAUS	BUY	969,764	Fully Paid Ordinary Shares	154,421	154,421
3/28/2023	GAUS	BUY	192,382	Fully Paid Ordinary Shares	30,634	30,634
3/29/2023	GAUS	SELL	24,829	Fully Paid Ordinary Shares	3,630	3,630
3/29/2023	GAUS	BUY	25,463	Fully Paid Ordinary Shares	3,630	3,630
3/29/2023	GAUS	SELL	18,901	Fully Paid Ordinary Shares	2,690	2,690
3/29/2023	GAUS	BUY	2,736,000	Fully Paid Ordinary Shares	400,000	400,000
3/29/2023	GAUS	SELL	2,805,973	Fully Paid Ordinary Shares	410,230	410,230
3/29/2023	GAUS	BUY	24,829	Fully Paid Ordinary Shares	3,630	3,630
3/29/2023	GAUS	SELL	2,885,140	Fully Paid Ordinary Shares	410,230	410,230
3/29/2023	GAUS	BUY	2,805,973	Fully Paid Ordinary Shares	410,230	410,230
3/30/2023	GAUS	SELL	26,185	Fully Paid Ordinary Shares	3,746	3,746
3/30/2023	GAUS	BUY	26,836	Fully Paid Ordinary Shares	3,746	3,746
3/30/2023	GAUS	BUY	112,808	Fully Paid Ordinary Shares	15,432	15,432
3/30/2023	GAUS	BUY	1,682,968	Fully Paid Ordinary Shares	240,768	240,768
3/30/2023	GAUS	SELL	2,097,000	Fully Paid Ordinary Shares	300,000	300,000
3/30/2023	GAUS	BUY	26,185	Fully Paid Ordinary Shares	3,746	3,746
3/30/2023	GAUS	SELL	2,152,454	Fully Paid Ordinary Shares	300,000	300,000
3/30/2023	GAUS	BUY	2,097,000	Fully Paid Ordinary Shares	300,000	300,000
3/31/2023	GAUS	BUY	37,689	Fully Paid Ordinary Shares	4,916	4,916
3/31/2023	GAUS	BUY	13,350	Fully Paid Ordinary Shares	1,740	1,740
3/31/2023	GAUS	BUY	23,510	Fully Paid Ordinary Shares	3,068	3,068
3/31/2023	GAUS	BUY	22,406	Fully Paid Ordinary Shares	2,912	2,912
3/31/2023	GAUS	BUY	5,117,000	Fully Paid Ordinary Shares	700,000	700,000
3/31/2023	GAUS	SELL	2,193,000	Fully Paid Ordinary Shares	300,000	300,000
3/31/2023	GAUS	SELL	92,369	Fully Paid Ordinary Shares	12,636	12,636
3/31/2023	GAUS	SELL	2,243,165	Fully Paid Ordinary Shares	300,000	300,000
3/31/2023	GAUS	BUY	2,193,000	Fully Paid Ordinary Shares	300,000	300,000
3/31/2023	GAUS	BUY	92,369	Fully Paid Ordinary Shares	12,636	12,636
4/3/2023	GAUS	SELL	963,251	Fully Paid Ordinary Shares	128,605	128,605
4/4/2023	GAUS	SELL	725,000	Fully Paid Ordinary Shares	100,000	100,000
4/5/2023	GAUS	SELL	5,638	Fully Paid Ordinary Shares	765	765
4/5/2023	GAUS	SELL	148,808	Fully Paid Ordinary Shares	20,191	20,191
4/5/2023	GAUS	SELL	3,178,158	Fully Paid Ordinary Shares	431,229	431,229
4/5/2023	GAUS	BUY	153,481	Fully Paid Ordinary Shares	20,191	20,191

4/5/2023	GAUS	BUY	148,808	Fully Paid Ordinary Shares	20,191	20,191
4/5/2023	GAUS	BUY	3,178,158	Fully Paid Ordinary Shares	431,229	431,229
4/5/2023	GAUS	SELL	3,277,542	Fully Paid Ordinary Shares	431,229	431,229
4/6/2023	GAUS	SELL	72,344	Fully Paid Ordinary Shares	9,544	9,544
4/6/2023	GAUS	BUY	71,906	Fully Paid Ordinary Shares	9,544	9,544
4/6/2023	GAUS	BUY	72,344	Fully Paid Ordinary Shares	9,544	9,544
4/11/2023	GAUS	SELL	5,051	Fully Paid Ordinary Shares	669	669
4/11/2023	GAUS	SELL	922,029	Fully Paid Ordinary Shares	122,123	122,123
4/11/2023	GAUS	SELL	954,716	Fully Paid Ordinary Shares	122,123	122,123
4/11/2023	GAUS	BUY	922,029	Fully Paid Ordinary Shares	122,123	122,123
4/12/2023	GAUS	SELL	2,340,000	Fully Paid Ordinary Shares	300,000	300,000
4/12/2023	GAUS	BUY	2,340,000	Fully Paid Ordinary Shares	300,000	300,000
4/12/2023	GAUS	SELL	2,362,606	Fully Paid Ordinary Shares	300,000	300,000
4/13/2023	GAUS	SELL	64,069	Fully Paid Ordinary Shares	8,059	8,059
4/13/2023	GAUS	SELL	1,015,044	Fully Paid Ordinary Shares	129,305	129,305
4/13/2023	GAUS	SELL	1,029,132	Fully Paid Ordinary Shares	129,305	129,305
4/13/2023	GAUS	BUY	1,015,044	Fully Paid Ordinary Shares	129,305	129,305
4/14/2023	GAUS	SELL	2,080,181	Fully Paid Ordinary Shares	261,658	261,658
4/14/2023	GAUS	SELL	2,074,617	Fully Paid Ordinary Shares	261,658	261,658
4/14/2023	GAUS	BUY	2,080,181	Fully Paid Ordinary Shares	261,658	261,658
4/17/2023	GAUS	SELL	211,747	Fully Paid Ordinary Shares	26,702	26,702
4/17/2023	GAUS	SELL	211,126	Fully Paid Ordinary Shares	26,702	26,702
4/17/2023	GAUS	BUY	211,747	Fully Paid Ordinary Shares	26,702	26,702
4/18/2023	GAUS	BUY	1,800	Fully Paid Ordinary Shares	229	229
4/18/2023	GAUS	SELL	593,509	Fully Paid Ordinary Shares	75,510	75,510
4/18/2023	GAUS	BUY	593,509	Fully Paid Ordinary Shares	75,510	75,510
4/18/2023	GAUS	SELL	597,558	Fully Paid Ordinary Shares	75,510	75,510
4/19/2023	GAUS	BUY	2,378	Fully Paid Ordinary Shares	301	301
4/19/2023	GAUS	SELL	471,314	Fully Paid Ordinary Shares	59,660	59,660
4/19/2023	GAUS	BUY	297,751	Fully Paid Ordinary Shares	37,514	37,514
4/19/2023	GAUS	BUY	471,314	Fully Paid Ordinary Shares	59,660	59,660
4/19/2023	GAUS	SELL	472,370	Fully Paid Ordinary Shares	59,660	59,660
4/20/2023	GAUS	BUY	1,018,213	Fully Paid Ordinary Shares	129,530	129,530
4/21/2023	GAUS	BUY	59,508	Fully Paid Ordinary Shares	7,606	7,606
4/26/2023	GAUS	BUY	1,545,800	Fully Paid Ordinary Shares	199,247	199,247
4/27/2023	GAUS	BUY	304,387	Fully Paid Ordinary Shares	39,131	39,131
4/27/2023	GAUS	BUY	92,062	Fully Paid Ordinary Shares	11,799	11,799
4/27/2023	GAUS	BUY	1,343,619	Fully Paid Ordinary Shares	172,924	172,924
4/28/2023	GAUS	BUY	2,352,000	Fully Paid Ordinary Shares	300,000	300,000
4/28/2023	GAUS	BUY	2,352,000	Fully Paid Ordinary Shares	300,000	300,000
5/1/2023	GAUS	BUY	2,382,000	Fully Paid Ordinary Shares	300,000	300,000
5/1/2023	GAUS	SELL	794,000	Fully Paid Ordinary Shares	100,000	100,000
5/1/2023	GAUS	BUY	1,588,000	Fully Paid Ordinary Shares	200,000	200,000
5/1/2023	GAUS	SELL	1,588,000	Fully Paid Ordinary Shares	200,000	200,000
5/1/2023	GAUS	BUY	841,834	Fully Paid Ordinary Shares	107,547	107,547
5/2/2023	GAUS	BUY	4,388	Fully Paid Ordinary Shares	559	559



5/2/2023	GAUS	BUY	1,177,500	Fully Paid Ordinary Shares	150,000	150,000
5/2/2023	GAUS	BUY	75,834	Fully Paid Ordinary Shares	9,768	9,768
5/2/2023	GAUS	SELL	111,414	Fully Paid Ordinary Shares	14,339	14,339
5/8/2023	GAUS	BUY	6,774	Fully Paid Ordinary Shares	864	864
5/10/2023	GAUS	SELL	443,951	Fully Paid Ordinary Shares	57,358	57,358
5/10/2023	GAUS	BUY	20,078	Fully Paid Ordinary Shares	2,594	2,594
5/11/2023	GAUS	SELL	20,078	Fully Paid Ordinary Shares	2,594	2,594
5/11/2023	GAUS	BUY	20,078	Fully Paid Ordinary Shares	2,594	2,594
5/12/2023	GAUS	BUY	165,059	Fully Paid Ordinary Shares	22,124	22,124
5/12/2023	GAUS	BUY	2,322,000	Fully Paid Ordinary Shares	300,000	300,000
5/15/2023	GAUS	BUY	445,721	Fully Paid Ordinary Shares	59,521	59,521
5/15/2023	GAUS	BUY	106,437	Fully Paid Ordinary Shares	14,135	14,135
5/16/2023	GAUS	BUY	1,586,015	Fully Paid Ordinary Shares	213,828	213,828
5/17/2023	GAUS	BUY	1,280,421	Fully Paid Ordinary Shares	174,914	174,914
5/17/2023	GAUS	BUY	371,000	Fully Paid Ordinary Shares	50,000	50,000
5/18/2023	GAUS	BUY	879,669	Fully Paid Ordinary Shares	119,916	119,916
5/18/2023	GAUS	BUY	27,544,955	Fully Paid Ordinary Shares	3,762,972	3,762,972
5/18/2023	GAUS	BUY	27,544,955	Fully Paid Ordinary Shares	3,762,972	3,762,972
5/18/2023	GAUS	SELL	27,544,955	Fully Paid Ordinary Shares	3,762,972	3,762,972

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

### Signature

Print name      Noble Sebastian                              Capacity      Authorised Person  
 (signing under power of attorney in  
 accordance with section 52A of  
 the Corporations Act)

Sign here



Date      22<sup>nd</sup> May 2023