



ASX Announcement

19 May 2023

Section 708A Notice – Issues of Shares

Chalice Mining Limited (“**Chalice**” or “the **Company**”, ASX: CHN | OTCQB: CGMLF) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) in relation to the following issues of fully paid ordinary shares (“**Shares**”) without disclosure to investors under Part 6D.2 of the *Corporations Act*, as detailed in the two Appendix 2As provided to the ASX on 18 May 2023 and 19 May 2023:

- 9,589,042 Shares pursuant to the Company's placement announced on 12 May 2023; and
- 18,449 Shares pursuant to an exercise of options.

The Company relies on case 1 in section 708A(5) of the *Corporations Act* in respect of the issue of the Shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
- (b) sections 674 and 674A of the *Corporations Act*.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

In accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, this notice also serves as a cleansing notice for the securities purchase plan of the Company.

This announcement has been authorised for release by the Board of Directors.

For further information, please visit www.chalicemining.com, or contact:

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