



## Announcement Summary

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**Entity name**

CHALICE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 18, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHN	ORDINARY FULLY PAID	9,589,042	19/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHALICE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

47116648956

### 1.3 ASX issuer code

CHN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/5/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-May-2023 09:45	New - Proposed issue of securities - CHN	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On 12 May 2023, the Company also announced a Share Purchase Plan (SPP) under which the Company may issue up to 1,369,863 fully paid ordinary shares to Eligible Shareholders (subject to discretion of the Board to accept oversubscriptions and/or scale back applications).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

CHN : ORDINARY FULLY PAID

**Issue date**

19/5/2023

Issue details

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**Number of +securities to be quoted**

9,589,042

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 7.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHN : ORDINARY FULLY PAID	386,036,236

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHNAJ : RETENTION RIGHTS	754,798
CHNAI : PERFORMANCE RIGHT	2,404,515
CHNAD : OPTION EXPIRING 19-FEB-2024 EX \$6.7119	150,000