

Market Announcement

11 May 2023

Chalice Mining Limited (ASX: CHN) - Trading Halt

Description

The securities of Chalice Mining Limited ('CHN') will be placed in trading halt at the request of CHN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 15 May 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



11 May 2023

Mr Raj Logarajah Senior Compliance Adviser ASX Compliance Pty Ltd Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Email: tradinghaltsperth@asx.com.au

Dear Raj

TRADING HALT REQUEST

Chalice Mining Limited ("the Company") (ASX: CHN | OTCQB: CGMLF), in accordance with ASX Listing Rule 17.1, requests the securities of the Company be placed in an immediate trading halt pending the release of an announcement in relation to a capital raising.

The Company anticipates making the above noted announcement prior to the commencement of trading on Monday, 15 May 2023. The trading halt should remain in place until the earlier of commencement of trading on Monday, 15 May 2023 or when the announcement referred to above is made.

The Company is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market about the trading halt.

This announcement has been authorised for release by the Disclosure Committee.

Yours sincerely

Jamie Armes Company Secretary

Registered Office ABN 47 116 648 956