



Announcement Summary

Entity name

CHALICE MINING LIMITED

Date of this announcement

Monday April 03, 2023

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CHNAJ	RETENTION RIGHTS	52,490	17/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

CHNAJ : RETENTION RIGHTS

Date the +securities the subject of this notification were issued

17/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Chalice Mining Limited Employee Securities Incentive Plan is contained in Schedule 6 to the 2022 Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 21 October 2022. A copy of the Notice is available at <https://www.asx.com.au/asxpdf/20221021/pdf/45glpz013k676d.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

A summary of the key terms of the Retention Rights is included in the announcement released to the ASX on 5 September 2022. A copy of the announcement is available at <https://www.asx.com.au/asxpdf/20220905/pdf/45drrqwt3ds4ss.pdf>
The Retention Rights will only vest if the continued service vesting condition attaching to them (as outlined in the ASX announcement) is satisfied.

Issue details

Number of +securities

52,490

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	376,447,194

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAJ : RETENTION RIGHTS	754,798
CHNAI : PERFORMANCE RIGHT	2,404,515
CHNAD : OPTION EXPIRING 19-FEB-2024 EX \$6.7119	150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13