

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme	CHALICE MINING LIMITED
ACN	ACN 116 648 956

1. Details of substantial holder

Name The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 15th March 2023
The previous notice was given to the company on 9th February 2023
The previous notice was dated 9th February 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Fully Paid Ordinary Shares	28,548,807	7.5837%	32,922,604	8.7456%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and Number of Securities affected	Person's votes affected
Please refer to Annexure B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
GSGI	See below	N/A	GSGI has a relevant interest in these Fully Paid Ordinary Shares by virtue of section 608(3) of the Corporations Act 2001	32,922,604	Fully Paid Ordinary Shares	32,922,604
Goldman Sachs Asset Management, L.P. ("GSAML")	Bank of New York Mellon	Various clients	GSAML has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	23,577	Fully Paid Ordinary Shares	23,577
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	HSBC Custody Nominees Australia Limited	GAUS	GAUS beneficially owns fully paid ordinary shares.	32,888,041	Fully Paid Ordinary Shares	32,888,041
Goldman Sachs International ("GSI")	HSBC Custody Nominees Australia Limited	GSI	GSI beneficially owns fully paid ordinary shares.	10,986	Fully Paid Ordinary Shares	10,986

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAML	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GAUS	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSI	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
Bank of New York Mellon	One Wall Street, 15 th Floor, New York, NY 10286

Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	17 th March 2023
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Annexure A

(This is Annexure A of two (2) pages referred to in Form 604, Notice of Change of Interests of substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

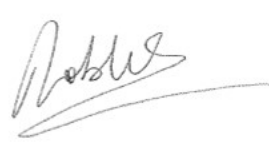
The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2022 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
NNIP Holdings LLC	Delaware
NNIP UK Holdings I Ltd	England
NNIP UK Holdings II Ltd	England
NNIP Holdings I B.V.	Netherlands
NNIP Holdings II B.V.	Netherlands
NN Investment Partners Holdings B.V.	Netherlands
NN Investment Partners International Holdings B.V.	Netherlands
NN Investment Partners B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
Sign here		Date	17 th March 2023

Annexure B

(This is Annexure B of five (5) pages referred to in Form 604, Notice of Change of Interests of substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
2/8/2023	GAUS	SELL	86,231	Fully Paid Ordinary Shares	13,165	13,165
2/8/2023	GAUS	BUY	86,231	Fully Paid Ordinary Shares	13,165	13,165
2/8/2023	GAUS	BUY	247,089	Fully Paid Ordinary Shares	38,784	38,784
2/9/2023	GAUS	BUY	250,537	Fully Paid Ordinary Shares	39,159	39,159
2/9/2023	GAUS	BUY	423,061	Fully Paid Ordinary Shares	66,119	66,119
2/9/2023	GAUS	BUY	1,547	Fully Paid Ordinary Shares	239	239
2/10/2023	GAUS	BUY	259,928	Fully Paid Ordinary Shares	40,541	40,541
2/10/2023	GAUS	BUY	642,257	Fully Paid Ordinary Shares	100,000	100,000
2/13/2023	GAUS	BUY	680,904	Fully Paid Ordinary Shares	107,568	107,568
2/13/2023	GAUS	SELL	15,490	Fully Paid Ordinary Shares	2,447	2,447
2/14/2023	GAUS	BUY	731,861	Fully Paid Ordinary Shares	115,429	115,429
2/14/2023	GAUS	SELL	101,334	Fully Paid Ordinary Shares	15,821	15,821
2/14/2023	GAUS	BUY	641	Fully Paid Ordinary Shares	100	100
2/14/2023	GAUS	BUY	70,910	Fully Paid Ordinary Shares	11,071	11,071
2/14/2023	GAUS	BUY	444,254	Fully Paid Ordinary Shares	70,918	70,918
2/14/2023	GAUS	BUY	166,755	Fully Paid Ordinary Shares	26,026	26,026
2/14/2023	GAUS	SELL	356,678	Fully Paid Ordinary Shares	57,160	57,160
2/14/2023	GAUS	BUY	7,481	Fully Paid Ordinary Shares	1,168	1,168
2/14/2023	GAUS	BUY	516,588	Fully Paid Ordinary Shares	81,760	81,760
2/14/2023	GAUS	BUY	1,174,753	Fully Paid Ordinary Shares	185,585	185,585
2/14/2023	GAUS	BUY	145,485	Fully Paid Ordinary Shares	22,702	22,702
2/14/2023	GAUS	BUY	19,362	Fully Paid Ordinary Shares	3,023	3,023
2/14/2023	GAUS	SELL	1,174,753	Fully Paid Ordinary Shares	185,585	185,585

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
2/14/2023	GAUS	BUY	2,940	Fully Paid Ordinary Shares	459	459
2/14/2023	GAUS	BUY	170,619	Fully Paid Ordinary Shares	26,954	26,954
2/14/2023	GAUS	SELL	170,619	Fully Paid Ordinary Shares	26,954	26,954
2/14/2023	GAUS	BUY	172,691	Fully Paid Ordinary Shares	26,954	26,954
2/15/2023	GSI	Internal Transfer In	NA	Fully Paid Ordinary Shares	2,025	2,025
2/15/2023	GAUS	BUY	98,723	Fully Paid Ordinary Shares	15,821	15,821
2/15/2023	GAUS	SELL	98,723	Fully Paid Ordinary Shares	15,821	15,821
2/15/2023	GAUS	BUY	764,619	Fully Paid Ordinary Shares	123,644	123,644
2/16/2023	GAUS	BUY	925,030	Fully Paid Ordinary Shares	148,279	148,279
2/17/2023	GAUS	BUY	67,214	Fully Paid Ordinary Shares	10,908	10,908
2/17/2023	GAUS	SELL	68,502	Fully Paid Ordinary Shares	10,908	10,908
2/17/2023	GAUS	BUY	1,665	Fully Paid Ordinary Shares	272	272
2/17/2023	GAUS	BUY	68,502	Fully Paid Ordinary Shares	10,908	10,908
2/17/2023	GAUS	BUY	314,093	Fully Paid Ordinary Shares	51,121	51,121
2/20/2023	GAUS	BUY	731,580	Fully Paid Ordinary Shares	120,756	120,756
2/21/2023	GAUS	BUY	355,003	Fully Paid Ordinary Shares	56,805	56,805
2/22/2023	GAUS	SELL	55,555	Fully Paid Ordinary Shares	8,946	8,946
2/22/2023	GAUS	BUY	555,053	Fully Paid Ordinary Shares	89,158	89,158
2/22/2023	GAUS	SELL	79,705	Fully Paid Ordinary Shares	12,835	12,835
2/23/2023	GAUS	SELL	46,812	Fully Paid Ordinary Shares	7,575	7,575
2/23/2023	GAUS	BUY	78,494	Fully Paid Ordinary Shares	12,640	12,640
2/23/2023	GAUS	BUY	310,624	Fully Paid Ordinary Shares	50,000	50,000
2/23/2023	GAUS	BUY	433,284	Fully Paid Ordinary Shares	70,000	70,000
2/24/2023	GAUS	SELL	228,354	Fully Paid Ordinary Shares	36,772	36,772
2/24/2023	GAUS	BUY	126,390	Fully Paid Ordinary Shares	20,156	20,156
2/24/2023	GAUS	SELL	228,249	Fully Paid Ordinary Shares	36,772	36,772

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
2/24/2023	GAUS	BUY	228,354	Fully Paid Ordinary Shares	36,772	36,772
2/24/2023	GAUS	BUY	396,612	Fully Paid Ordinary Shares	63,754	63,754
2/24/2023	GAUS	BUY	313,625	Fully Paid Ordinary Shares	50,000	50,000
2/27/2023	GAUS	BUY	601,340	Fully Paid Ordinary Shares	100,000	100,000
2/27/2023	GAUS	BUY	616,371	Fully Paid Ordinary Shares	103,023	103,023
2/27/2023	GAUS	BUY	442,679	Fully Paid Ordinary Shares	73,347	73,347
2/27/2023	GAUS	SELL	4,721	Fully Paid Ordinary Shares	786	786
2/27/2023	GAUS	BUY	422,269	Fully Paid Ordinary Shares	70,000	70,000
2/28/2023	GAUS	SELL	54,518	Fully Paid Ordinary Shares	8,572	8,572
2/28/2023	GAUS	BUY	572,254	Fully Paid Ordinary Shares	91,681	91,681
2/28/2023	GAUS	BUY	187,764	Fully Paid Ordinary Shares	30,107	30,107
3/1/2023	GAUS	BUY	509,605	Fully Paid Ordinary Shares	79,802	79,802
3/2/2023	GAUS	BUY	2,020,981	Fully Paid Ordinary Shares	310,714	310,714
3/3/2023	GAUS	SELL	276,129	Fully Paid Ordinary Shares	42,351	42,351
3/3/2023	GAUS	SELL	281,421	Fully Paid Ordinary Shares	42,351	42,351
3/3/2023	GAUS	BUY	276,129	Fully Paid Ordinary Shares	42,351	42,351
3/6/2023	GAUS	SELL	1,213,991	Fully Paid Ordinary Shares	182,555	182,555
3/6/2023	GAUS	BUY	1,213,991	Fully Paid Ordinary Shares	182,555	182,555
3/6/2023	GAUS	SELL	1,224,679	Fully Paid Ordinary Shares	182,555	182,555
3/7/2023	GAUS	SELL	39,377	Fully Paid Ordinary Shares	5,886	5,886
3/7/2023	GAUS	BUY	39,377	Fully Paid Ordinary Shares	5,886	5,886
3/7/2023	GAUS	BUY	551,442	Fully Paid Ordinary Shares	84,354	84,354
3/7/2023	GAUS	BUY	38,548	Fully Paid Ordinary Shares	5,886	5,886
3/8/2023	GAUS	BUY	10,735	Fully Paid Ordinary Shares	1,689	1,689
3/8/2023	GAUS	BUY	2,578,008	Fully Paid Ordinary Shares	405,335	405,335
3/8/2023	GAUS	BUY	5,026	Fully Paid Ordinary Shares	765	765

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/8/2023	GAUS	SELL	4,664	Fully Paid Ordinary Shares	731	731
3/8/2023	GAUS	BUY	11,097	Fully Paid Ordinary Shares	1,689	1,689
3/8/2023	GAUS	SELL	11,097	Fully Paid Ordinary Shares	1,689	1,689
3/9/2023	GAUS	BUY	92,586	Fully Paid Ordinary Shares	14,288	14,288
3/10/2023	GAUS	BUY	353,452	Fully Paid Ordinary Shares	56,533	56,533
3/10/2023	GAUS	SELL	96,289	Fully Paid Ordinary Shares	15,431	15,431
3/13/2023	GAUS	SELL	20,552	Fully Paid Ordinary Shares	3,251	3,251
3/13/2023	GAUS	BUY	52,098	Fully Paid Ordinary Shares	8,349	8,349
3/13/2023	GAUS	SELL	52,098	Fully Paid Ordinary Shares	8,349	8,349
3/13/2023	GAUS	BUY	9,472	Fully Paid Ordinary Shares	1,529	1,529
3/13/2023	GAUS	BUY	11,887	Fully Paid Ordinary Shares	1,905	1,905
3/13/2023	GAUS	BUY	553	Fully Paid Ordinary Shares	89	89
3/13/2023	GAUS	SELL	11,887	Fully Paid Ordinary Shares	1,905	1,905
3/13/2023	GAUS	BUY	1,787	Fully Paid Ordinary Shares	287	287
3/13/2023	GAUS	BUY	662,449	Fully Paid Ordinary Shares	104,888	104,888
3/13/2023	GAUS	BUY	51,875	Fully Paid Ordinary Shares	8,349	8,349
3/14/2023	GAUS	BUY	145,258	Fully Paid Ordinary Shares	23,598	23,598
3/14/2023	GAUS	SELL	560,876	Fully Paid Ordinary Shares	89,028	89,028
3/14/2023	GAUS	BUY	560,876	Fully Paid Ordinary Shares	89,028	89,028
3/14/2023	GAUS	BUY	219,581	Fully Paid Ordinary Shares	35,644	35,644
3/14/2023	GAUS	BUY	56,575	Fully Paid Ordinary Shares	9,197	9,197
3/14/2023	GAUS	BUY	3,389,697	Fully Paid Ordinary Shares	556,377	556,377
3/14/2023	GAUS	BUY	446,172	Fully Paid Ordinary Shares	70,821	70,821
3/14/2023	GAUS	BUY	32,511	Fully Paid Ordinary Shares	5,360	5,360
3/14/2023	GAUS	SELL	446,172	Fully Paid Ordinary Shares	70,821	70,821
3/14/2023	GAUS	BUY	430,021	Fully Paid Ordinary Shares	70,821	70,821

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/14/2023	GAUS	SELL	61,377	Fully Paid Ordinary Shares	10,056	10,056
3/14/2023	GAUS	BUY	54,779	Fully Paid Ordinary Shares	8,896	8,896
3/14/2023	GAUS	BUY	38,954	Fully Paid Ordinary Shares	6,333	6,333
3/15/2023	GAUS	SELL	29,021	Fully Paid Ordinary Shares	4,781	4,781
3/15/2023	GAUS	BUY	11,904	Fully Paid Ordinary Shares	1,928	1,928
3/15/2023	GAUS	BUY	3,336,061	Fully Paid Ordinary Shares	561,044	561,044
3/15/2023	GAUS	BUY	14,707	Fully Paid Ordinary Shares	2,401	2,401
3/15/2023	GAUS	SELL	14,823	Fully Paid Ordinary Shares	2,442	2,442
3/15/2023	GAUS	BUY	14,823	Fully Paid Ordinary Shares	2,442	2,442
3/15/2023	GAUS	BUY	2,781	Fully Paid Ordinary Shares	452	452
3/15/2023	GAUS	BUY	1,951,074	Fully Paid Ordinary Shares	321,429	321,429
3/15/2023	GSI	Internal Transfer In	NA	Fully Paid Ordinary Shares	8,960	8,960
3/15/2023	GAUS	BUY	29,021	Fully Paid Ordinary Shares	4,781	4,781
3/15/2023	GAUS	BUY	14,658	Fully Paid Ordinary Shares	2,442	2,442

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name Noble Sebastian Capacity Authorised Person
 (signing under power of attorney in accordance with section 52 of the Corporations Act)

Sign here



Date 17th March 2023