



Announcement Summary

**Entity name**

CHALICE MINING LIMITED

**Date of this announcement**

Tuesday February 07, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CHNAJ	RETENTION RIGHTS	50,739	01/02/2023
CHNAI	PERFORMANCE RIGHT	121,775	01/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

47116648956

**1.3 ASX issuer code**

CHN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/2/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

CHNAI : PERFORMANCE RIGHT

**Date the +securities the subject of this notification were issued**

1/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Nelson	Gemsa Investments Pty Ltd <Gemsa Family A/C>	121,775

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the Chalice Mining Limited Employee Securities Incentive Plan is contained in Schedule 6 to the 2022 Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 21 October 2022. A copy of the Notice is available at <https://www.asx.com.au/asxpdf/20221021/pdf/45glpz013k676d.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Performance Right is an entitlement to receive one fully paid ordinary share in Chalice Mining Limited (ASX code:CHN), provided the relevant performance and vesting conditions are satisfied. Refer to the announcement titled "Issue of Performance and Retention Rights" lodged with the ASX, 5 September 2022, for details of the performance and vesting conditions.



## Issue details

**Number of +securities**

121,775

**ASX +security code and description**

CHNAJ : RETENTION RIGHTS

**Date the +securities the subject of this notification were issued**

1/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Nelson	Gemsa Investments Pty Ltd <Gemsa Family A/C>	50,739

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

A summary of the key terms of the Retention Rights is included in the announcement released to the ASX on 5 September 2022. A copy of the announcement is available at <https://www.asx.com.au/asxpdf/20220905/pdf/45drrqwt3ds4ss.pdf>  
The Retention Rights will only vest if the continued service vesting condition attaching to them (as outlined in the ASX announcement) is satisfied.



Issue details

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**Number of +securities**

50,739

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHN : ORDINARY FULLY PAID	376,447,194

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CHNAJ : RETENTION RIGHTS	702,308
CHNAI : PERFORMANCE RIGHT	3,232,108
CHNAD : OPTION EXPIRING 19-FEB-2024 EX \$6.7119	150,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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