

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name Chalice Gold Mines Limited

Reporting Year **From** 2017-07-01 **To:** 2018-06-30 **Date submitted**

Reporting Entity ESTMA Identification Number E184225

Original Submission
 Amended Report

Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Richard Keith Hacker **Date** 2018-11-19

Position Title CFO

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year	From: 2017-07-01	To: 2018-06-30	
Reporting Entity Name	Chalice Gold Mines Limited		Currency of the Report: AUD
Reporting Entity ESTMA Identification Number	E184225		
Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name	Departments, Agency, etc... within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
	Federal Government										
Canada	Canada Revenue Agency		1,519,021							1,519,021	Represents Income taxes paid of C\$1,519,021. This does not include a refund of C\$415,375 that was received due to overpayment of taxes.
Canada	Immigration, Refugees and Citizenship Canada				22					22	
	Federal Government Total		1,519,021	-	22	-	-	-	-	1,519,043	
	Provincial Government										
Canada	Ministere des Energie et Ressources Naturelles - Quebec				50,633					50,633	Transfer fees, claim renewals, staking fees and filing fees.
Canada	Ministère des Forêts, Faune et Parcs - Quebec				13,243					13,243	Permit fees.
	Provincial Government Total		-	-	63,876	-	-	-	-	63,876	
	Canada Total		1,519,021	-	63,897	-	-	-	-	1,582,919	
United States of America	Federal Government										
	U.S. Department of Homeland Security				49					49	ESTA Visa applications.
	Federal Government Total		-	-	49	-	-	-	-	49	
	United States of America Total		-	-	49	-	-	-	-	49	
	State Government										
Australia	Northern Territory Revenue Office				10					10	Stamp duty.
Australia	Department of Primary Industries & Resources - Northern Territory				15,635					15,635	Annual rents, security and levies.
Australia	Department of Health - Western Australia				530					530	Safety license and registration.
Australia	Department of Mines, Industry Regulation and Safety - Western Australia				114,527					114,527	Annual Rents, application and exemption fees. This was previously Department of Mines and Petroleum.
Australia	Department of Biodiversity, Conservation and Attraction - Western Australia				900					900	Threatened Fauna search request.
Australia	Department of Economic Development, Jobs, Transport & Resources - Victoria				18,485					18,485	Tenement application fees and advertising.
Australia	Department of Natural Resources & Mines and Energy - Queensland				16,712					16,712	Tenement application fees.
Australia	Western Australian Land Information Authority				500					500	Document searches and certificate of title.
Australia	Aboriginal Areas Protection Authority - Northern Territory				130					130	Request for information.
	State Government Total		-	-	167,429	-	-	-	-	167,429	
	Local Government										
Australia	Shire of Leonora - Western Australia				8,419					8,419	Shire Rates.
Australia	Shire of Yilgarn - Western Australia				5,309					5,309	Shire Rates.
Australia	Shire of Kent - Western Australia				252					252	Shire Rates.
Australia	Shire of Sandstone - Western Australia				3,134					3,134	Shire Rates.
Australia	Shire of Ashburton - Western Australia				2,229					2,229	Shire Rates.
Australia	Loddon Shire - Victoria				334					334	Shire Rates.
Australia	Shire of Ngaanyatjaraku - Western Australia				20,685					20,685	Shire Rates.
Australia	Shire of Dumbelyung - Western Australia				790					790	Shire Rates.
Australia	Shire of Woodnalling - Western Australia				395					395	Shire Rates.
Australia	Shire of Menzies - Western Australia				1,117					1,117	Shire Rates.
Australia	Shire of Narembeen - Western Australia				482					482	Shire Rates.
	Local Government Total		-	-	43,146	-	-	-	-	43,146	
	Australia Total		-	-	210,575	-	-	-	-	210,575	
	Grand Total		1,519,021	-	274,521	-	-	-	-	1,793,543	

Additional Notes:

Notes regarding currency conversion method:
 All amounts are reported in Australian Dollars (AUD), payment made in currencies other than AUD have been converted as follows:
 -Payments in the United States of America were paid in USD and have been converted to AUD using an exchange rate at 29 June 2018 of 1.35366
 -Payments in Canada were paid in CAD and have been converted to AUD using an exchange rate at 29 June 2018 of 1.02553

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Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Corporate	1,358,792		22					1,358,814	
Canada	Kinebik Gold Project - Quebec			34,616					34,616	
Canada	East Cadillac Gold Project - Quebec			29,260					29,260	
Canada	Ardeen Gold Project - Ontario	160,230		-					160,230	
United States of America	Corporate			49					49	
Australia	Corporate			530					530	
Australia	Warrego North Copper-Gold Project - Northern Territory			15,775					15,775	
Australia	Pyramid Hill Gold Project - Victoria			18,819					18,819	
Australia	Flinders River Vanadium Project - Queensland			16,712					16,712	
Australia	Yilgarn Gold Project - Western Australia			138,054					138,054	
Australia	Latitude Hill Gold Project - Western Australia			20,685					20,685	
		1,519,021		274,522					1,793,543	

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