



21 October 2022

2022 Annual General Meeting

Dear Shareholder,

Chalice Mining Limited's (**Chalice or the Company**) 2022 Annual General Meeting (**AGM**) will be held on **Wednesday, 23 November 2022 at 9.00am (AWST)**.

Shareholders have two options to participate:

Attending in person	or	Attending virtually
The Westin Hotel Cassia Room, Level 1 Function Floor, 480 Hay Street, Perth, Western Australia		Online Via a live webcast at https://meetnow.global/M6RYWFX

In accordance with recent amendments to the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) unless the Shareholder has made a valid election to receive documents in hard copy. Instead, the Notice and accompanying explanatory statement (**Meeting Materials**) are being made available to Shareholders electronically and can be viewed and downloaded as follows:

- « The Meeting Materials and an Online Meeting Guide are available on the Company's website at: <https://www.chalicemining.com/2022AGM>
- « Via the ASX at <https://www2.asx.com.au/>. A copy of the Meeting Materials was released to the ASX on 21 October 2022.
- « Our Annual Report is also available to view and download on the Company's website at: <https://www.chalicemining.com/financial-reports>

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other suitably qualified professional adviser.

If you are unable to access the Meeting Materials, please contact the Company Secretary on +61 (8) 9322 3960 or via email at info@chalicemining.com.

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 @chalicemining
 chalice-mining

Attending the AGM virtually

If you choose to attend the AGM virtually, you will be able to watch a live webcast of the meeting, vote live on a poll, and ask written and oral questions online in real time. If you are not a registered shareholder on 21 November 2022 at 4.00pm (AWST) you may watch the AGM via the Computershare online meeting platform as a guest, however, you will not have a right to vote or ask questions.

Shareholders are invited to participate virtually via:

Visit <https://meetnow.global/M6RYWFX> on your smartphone, tablet or computer. You will need the latest version of either Chrome, Safari, Edge or Firefox web browser. Please ensure your browser is compatible.

Login details for Shareholders and guests:

Online registration will be open at 8:00am AWST. Online voting will be open shortly after the commencement of the Meeting at 9.00am AWST and close at the time as announced by the Chair.

To login, you must have the following information:

Australian Resident	Overseas Resident	Appointed Proxy	Guests
Shareholder Reference Number (SRN) or Holder Identification Number (HIN); Postcode of your registered address.	SRN / HIN; Country of your registered address.	Please contact Computershare Investor Services on +61 3 9415 4024 to request a unique email invitation link prior to the meeting day.	You will be asked to enter your name and email address. Please note, guests are not able to ask questions at the AGM.

For any enquiries relating to virtual participation during the Meeting or accessing the Computershare online meeting platform, please contact the Company's Share Registry on +61 3 9415 4024.

How to submit your vote in advance of the AGM

If you have not elected to receive Notices by email, a copy of your personalised proxy form is enclosed for your convenience. If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials.

Shareholders are encouraged to complete and lodge their proxies online at www.investorvote.com.au (Control number: 181578) or otherwise in accordance with the instructions set out in the proxy form and the Meeting Materials.

Your proxy voting instruction must be received by 9:00am (AWST) on 21 November 2022, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

Electronic communications

Chalice is committed to minimising printing to reduce our impact on the environment. To that end, we are asking all shareholders to provide an email address to receive their communications online. This ensures we are providing you with the information you need in the fastest, most cost-effective manner possible, while also significantly reducing our environmental impact.

Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information. You can view, download or print your shareholding information as you choose.

To provide your details online:

- « Visit <https://www.computershare.com.au/easyupdate/CHN>
- « Follow the prompts to update your information, add your e-mail address and update your 'Communications preferences'.

Designated Foreign issuer Status

The Company is a reporting issuer in the province of Ontario. As such, the Company is required to comply with various disclosure requirements of applicable Canadian securities laws. However, in accordance with National Instrument 71-102 – Continuous Disclosure and Other Exemptions Relating to Foreign Issuers ("NI 71-102"), the Company qualifies as a "designated foreign issuer" (as defined by NI 71-102) and will qualify as such for the balance of its current financial year and until such time as it ceases to satisfy the requirements to be a designated foreign issuer. Accordingly, the Company will be generally exempt from certain Canadian securities legislation requirements if it complies with the foreign disclosure requirements of the Australia Securities and Investment Commission and the ASX and files any documents required to be filed with or furnished to the ASX on SEDAR.

The Board of Directors look forward to your participation at the AGM and thank you for your continued support.

Yours faithfully,



Derek La Ferla
Chairman

Connect with Chalice

For further Company information, please visit <http://www.chalicemining.com> to view our latest corporate presentation, or contact:

Corporate enquiries

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