



22 October 2021

2021 Annual General Meeting

Dear Shareholder,

Chalice Mining Limited's (**Chalice or the Company**) 2021 Annual General Meeting (**AGM**) will be held on **Wednesday, 24 November 2021 at 9.00am (AWST)**.

Shareholders have two options to participate:

Attending in person	or	Attending virtually
The Westin Hotel Eucalypt Room, Level 2 Function Floor, 480 Hay Street, Perth, Western Australia		Online Via a live webcast at https://web.lumiagm.com/380793737

Chalice will be closely monitoring the evolving COVID-19 restrictions in Western Australia and encourages you to attend the meeting online if you are unable to attend in person. Please see below for further instructions.

In accordance with recent amendments to the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) unless the Shareholder has made a valid election to receive documents in hard copy. Instead, the Notice and accompanying explanatory statement (**Meeting Materials**) are being made available to Shareholders electronically and can be viewed and downloaded as follows:

- « The Meeting Materials are available on the Company's website at:
<https://www.challicemining.com/2021AGM>.
- « A copy of the Meeting Materials was released to the Company's ASX market announcements page on 22 October 2021.
- « Our Annual Report is also available to view and download on the Company's website at:
<https://www.challicemining.com/financial-reports>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other suitably qualified professional adviser.

If you are unable to access the Meeting Materials, please contact the Company Secretary on +61 (8) 9322 3960 or via email at info@challicemining.com.

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 @challicemining
 chalice-mining

Attending the AGM virtually

If you choose to attend the AGM virtually, you will be able to watch the proceedings, vote live on a poll, and ask written and oral questions online in real time. Guests at the AGM who are not registered as Shareholders on 22 November 2021 at 4.00pm (AWST) will be able to listen to the AGM via the Lumi online platform but will not have a right to vote or ask questions.

Shareholders are invited to participate virtually via:

Visit <https://web.lumiagm.com/380793737> on your smartphone, tablet or computer. You will need the latest version of either Chrome, Safari, Edge or Firefox web browser. Please ensure your browser is compatible.

Login details for Shareholders and guests:

Once you have accessed Lumi on your web browser, you will be prompted to enter the Meeting ID.

Meeting ID: 380-793-737

Online registration will open 1 hour prior to the start of the AGM. To login, you must have the following information:

Australian Resident	Overseas Resident	Appointed Proxy	Guests
Username: SRN / HIN Password: Postcode of registered holding	Username: SRN / HIN Password: Three letter country code e.g United States – USA.	To receive your username and password, please contact Computershare during the online registration period using the number below.	You will be asked to enter your name and email address. Please note, guests are not able to ask questions at the AGM.

For login assistance, please contact Computershare on +61 (0)3 9415 4024 or refer to Computershare's "Online meeting guide" available on the Company's website as provided above.

How to submit your vote in advance of the AGM

If you have not elected to receive Notices by email, a copy of your personalised proxy form is enclosed for your convenience. If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials.

Shareholders are encouraged to complete and lodge their proxies online at www.investorvote.com.au (Control number: 185890) or otherwise in accordance with the instructions set out in the proxy form and the Meeting Materials.

Your proxy voting instruction must be received by 9.00am (AWST) on Monday, 22 November 2021, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

Electronic communications

Chalice is committed to minimising printing to reduce our impact on the environment. To that end, we are asking all shareholders to provide an email address to receive their communications online. This ensures we are providing you with the information you need in the fastest, most cost-effective manner possible, while also significantly reducing our environmental impact.

Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information. You can view, download or print your shareholding information as you choose.

To provide your details online:

- « Visit <https://www.computershare.com.au/easyupdate/CHN>
- « Follow the prompts to update your information, add your e-mail address and update your 'Communications preferences'

Designated Foreign issuer Status

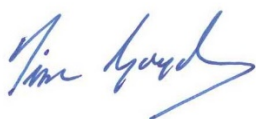
The Company is a "designated foreign issuer", as such term is defined in National Instrument 71-102 – Continuous Disclosure and Other Exemptions Relating to Foreign Issuers (NI 71-102). Therefore, the Company is exempt from certain reporting requirements imposed on reporting issuers in Canada.

The Company is subject to the foreign regulatory requirements of the ASX, which is a "foreign regulatory authority" (as defined in NI 71-102). Generally, the Company will comply with Canadian ongoing reporting requirements if it complies with the regulatory requirements of ASX and files any documents required to be filed with or furnished to ASX on SEDAR.

If it becomes necessary to make changes to the above meeting arrangements due to COVID-19, Chalice will advise shareholders via the ASX Market Announcements Platform and also via the Company's website.

The Board of Directors look forward to your participation at the AGM and thank you for your continued support.

Yours faithfully,



Tim Goyder
Chairman

Connect with Chalice

For further Company information, please visit <http://www.chalicemining.com> to view our latest corporate presentation, or contact:

Corporate Enquiries

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