



MARKET RELEASE

22 May 2017

Chalice Gold Mines Limited

TRADING HALT

The securities of Chalice Gold Mines Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 24 May 2017 or when the announcement is released to the market.

Security Code: CHN

Mauro Piccini

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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22 May 2017

Sebastian Bednarczyk
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sebastian

Chalice Gold Mines Limited requests a trading halt in its securities pending the release of an announcement in relation to drilling activities at the Warrego North Project.

We anticipate being in a position to make an announcement prior to commencement of trading on 24 May 2017.

We are not aware of any reason why the trading halt should not be granted.

Yours faithfully

Leanne Stevens
Company Secretary