

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                            |                |
|----------------------------|----------------|
| Name of entity             | ABN/ARSN       |
| Chalice Gold Mines Limited | 47 116 648 956 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                     |
|---|-----------------------------------|---------------------|
| 1 | Type of buy-back                  | On- market buy-back |
| 2 | Date Appendix 3C was given to ASX | 16 June 2016        |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day               |
|---|----------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 20,542,902<br>3,847        |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$3,626,550.22<br>\$577.05 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        | <b>Before previous day</b>                                                                                                                                                    | <b>Previous day</b>                                                                                                                                     |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <b>highest price paid:</b><br>19.0 cents<br><b>date:</b><br>28 July 2016<br><br><b>lowest price paid:</b><br>15.0 cents<br><b>dates:</b><br>5 October 2016 to 11 January 2017 | <b>highest price paid:</b><br>15 cents<br><br><b>lowest price paid:</b><br>15 cents<br><br><b>highest price allowed under rule 7.33:</b><br>16.32 cents |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**

|                                                                                                                                                         |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 7,724,331 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 2 May 2017  
 (Company secretary)  
 Print name: Leanne Stevens  
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+ See chapter 19 for defined terms.