

**facsimile**

**Company:** Market Announcements – ASX  
**From:** Chalice Gold Mines Limited – Leanne Stevens  
**Fax No:** 1300 135 638  
**Subject:** Copy of Form 604 submitted to Oklo Resources Ltd  
**Date:** 24 March 2017  
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REGISTERED OFFICE  
Level 21/120 Hay Street  
West Perth, Western Australia 6008

GPO Box 3390  
Perth, Western Australia 6001

T +618 9322 9960  
F +618 9322 8800

E [info@chalicegold.com](mailto:info@chalicegold.com)  
W [www.chalicegold.com](http://www.chalicegold.com)

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Please find attached copy of Form 604 "Notice of Change of Interests of Substantial Holder" as sent to Oklo Resources Limited on 24 March 2017.

If you require any further information, please contact Leanne Stevens on 08 6103 6511.

Kind regards,

Leanne Stevens  
Company Secretary

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To, Company Name/Scheme OKLO RESOURCES LIMITEDACN/ARSN 53 121 582 607**1. Details of substantial holder(1)**Name CHALICE GOLD MINES LIMITEDACN/ARSN (if applicable) 47 116 648 956

There was a change in the interests of the substantial holder on

22 / 03 / 2017

The previous notice was given to the company on

20 / 02 / 2017

The previous notice was dated

20 / 02 / 2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	18,968,850	7.86%	21,781,937	9.03%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A.					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CHALICE GOLD MINES LIMITED	TAYCOL NOMINEES PTY LTD	CHALICE GOLD MINES LIMITED	ON-MARKET ACQUISITION	21,781,937 ORDINARY SHARES	21,781,937 ORDINARY SHARES

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

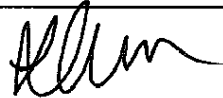
Name	Address
CHALICE GOLD MINES LIMITED	LEVEL 2, 1292 HAY STREET, WEST PERTH, WA, 6005

**Signature**

print name LEANNE STEVENS

capacity COMPANY SECRETARY

sign here



date 24/03/2017

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE A**

(This Annexure 'A' of one page referred to in Form 604 Notice of Change of Interests of Substantial Holder)

**CHALICE GOLD MINES LIMITED  
47 116 648 956****3. Changes in Relevant Interest**

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES	PERSONS VOTES AFFECTED
17 MARCH 2017	CHALICE GOLD MINES LIMITED	ON-MARKET ACQUISITION	\$98,000.00	350,000 ORDINARY SHARES	350,000 ORDINARY SHARES
20 MARCH 2017		ON-MARKET ACQUISITION	\$396,473.00	1,355,000 ORDINARY SHARES	1,355,000 ORDINARY SHARES
21 MARCH 2017		ON-MARKET ACQUISITION	\$73,360.50	244,535 ORDINARY SHARES	244,535 ORDINARY SHARES
22 MARCH 2017		ON-MARKET ACQUISITION	\$258,979.24	863,552 ORDINARY SHARES	863,552 ORDINARY SHARES

**Signature:**


LEANNE STEVENS  
COMPANY SECRETARY  
24 March 2017