

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To CompanyName/Scheme CHALICE MINING LTD

ACN/ARSN ACN 116 648 956

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on 27-Jun-2022

The previous notice was given to the company on 28-Jun-2022

The previous notice was dated 28-Jun-2022

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	379,788.04 AUD	-101,300 Common Stock	-101,300
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	175,170.25 AUD	-45,728 Common Stock	-45,728
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	132,252.29 AUD	-35,446 Common Stock	-35,446
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	291,826.21 AUD	-76,139 Common Stock	-76,139
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	241,566.66 AUD	-62,890 Common Stock	-62,890
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	8,698.06 AUD	-2,279 Common Stock	-2,279
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	23,604.35 AUD	-6,131 Common Stock	-6,131
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	4,141.48 AUD	-1,092 Common Stock	-1,092
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	32,936.63 AUD	-8,467 Common Stock	-8,467

24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	51,057.81 AUD	-13,401 Common Stock	-13,401
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	13,251.93 AUD	3,599 Common Stock	3,599
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	35,616.07 AUD	9,544 Common Stock	9,544
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	415,945.75 AUD	113,448 Common Stock	113,448
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	662,070.75 AUD	177,810 Common Stock	177,810
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	170,314.62 AUD	47,500 Common Stock	47,500
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	38,935.14 AUD	10,881 Common Stock	10,881
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	484,043.54 AUD	132,329 Common Stock	132,329
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	268,245.26 AUD	72,878 Common Stock	72,878
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	238,722.10 AUD	65,000 Common Stock	65,000
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	29,912.52 AUD	-8,041 Common Stock	-8,041
24-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	56,126.18 AUD	16,082 Common Stock	16,082
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	513,880.78 AUD	-145,249 Common Stock	-145,249
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	453,961.69 AUD	-130,197 Common Stock	-130,197
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	744,000.00 AUD	-200,000 Common Stock	-200,000
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	470,833.95 AUD	-135,343 Common Stock	-135,343
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	2,972.28 AUD	-799 Common Stock	-799
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	880,402.73 AUD	-252,315 Common Stock	-252,315
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	69,607.08 AUD	-20,164 Common Stock	-20,164
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Disposed on market	80,455.00 AUD	-23,150 Common Stock	-23,150

27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	41,724.86 AUD	10,800 Common Stock	10,800
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	3,142.61 AUD	812 Common Stock	812
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	336,766.44 AUD	87,050 Common Stock	87,050
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	22,102.33 AUD	5,679 Common Stock	5,679
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	464,107.82 AUD	119,483 Common Stock	119,483
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	20,070.64 AUD	5,099 Common Stock	5,099
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	285,780.18 AUD	74,169 Common Stock	74,169
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	8,123.25 AUD	2,111 Common Stock	2,111
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Acquired on market	10,505.60 AUD	2,680 Common Stock	2,680
27-Jun-2022	Credit Suisse Equities (Australia) Limited Total	Stock returned under ASLA	Refer to Annexure A of Notice	-100,000 Common Stock	-100,000
24-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-65 Common Stock	-65
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-557,000 Common Stock	-557,000
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-33,000 Common Stock	-33,000
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-26,553 Common Stock	-26,553
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-4,016,313 Common Stock	-4,016,313
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-509,669 Common Stock	-509,669
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-701,000 Common Stock	-701,000
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-36,789 Common Stock	-36,789
27-Jun-2022	Credit Suisse AG, Dublin Branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-539,020 Common Stock	-539,020

Annexure "A"

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	30-Jun-2022



Prescribed information

Schedule

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and CGS-CIMBS (S) PTE LTD (NON US)
Transfer date	27-Jun-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse International and The Northern Trust
Transfer date	27-Jun-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Ltd
Transfer date	27-Jun-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.