



# ASX Announcement

20 January 2022

## Section 708A Notice – Issue of Shares

---

Chalice Mining Limited (“**Chalice**” or “**the Company**”, ASX: CHN | OTCQB: CGMLF) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) in relation to the issue of 50,000 fully paid ordinary Chalice shares (**Shares**) following the exercise of unlisted options (as detailed in the Appendix 2A lodged with the ASX on 20 January 2022) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the issue of the fully paid ordinary shares.

As at the date of this notice, the Company has complied with:

- a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a. has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- b. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (ii) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This announcement has been authorised for release by the Board.

**For further information, please visit [www.chalicemining.com](http://www.chalicemining.com) or contact:**

### Corporate Enquiries

Alex Dorsch  
Managing Director and CEO  
Chalice Mining Limited  
+61 8 9322 3960  
[info@chalicemining.com](mailto:info@chalicemining.com)

### Media Enquiries

Nicholas Read  
Principal and Managing Director  
Read Corporate Investor Relations  
+61 8 9388 1474  
[info@readcorporate.com.au](mailto:info@readcorporate.com.au)

### Follow our communications

LinkedIn: [chalice-mining](https://www.linkedin.com/company/chalice-mining)  
Twitter: [@challicemining](https://twitter.com/challicemining)

**Registered Office**  
ABN 47 116 648 956

Level 3, 46 Colin Street, West Perth  
WA 6005, Australia  
PO Box 428, West Perth WA 6872

T: +61 8 9322 3960  
F: +61 8 9322 5800

[info@chalicemining.com](mailto:info@chalicemining.com)  
[www.chalicemining.com](http://www.chalicemining.com)

 [@challicemining](https://twitter.com/challicemining)  
 [chalice-mining](https://www.linkedin.com/company/chalice-mining)