

31 May 2021

Section 708A Notice – Issue of Shares

Chalice Mining Limited ("Chalice" or "the Company", ASX: CHN | OTCQB: CGMLF) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") in relation to the issue of 1,033,294 fully paid ordinary shares ("**Shares**") (as detailed in the Appendix 2A provided to the ASX on 31 May 2021) without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company relies on case 1 in section 708A(5) of the *Corporations Act* in respect of the issue of the Shares.

As at the date of this notice, the Company has complied with:

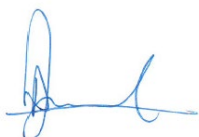
- (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
- (b) section 674 of the *Corporations Act*.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Authorised for release by:



Alex Dorsch
Managing Director

For further information, please visit www.chalicemining.com to view our latest corporate presentation, or contact:

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