

15 March 2021

Section 708A Notice – Issue of Shares

Chalice Mining Limited ("**Chalice**" or "**the Company**", ASX: CHN | OTCQB: CGMLF) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") in relation to the issue of 4,000,000 fully paid ordinary shares ("**Shares**") following the exercise of unlisted options (as detailed in the Appendix 2A provided to the ASX on 15 March 2021) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the issue of the Shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Authorised for release by the Board.

Jamie Armes
Company Secretary

For further information, please visit www.chalicemining.com to view our latest corporate presentation, or contact:

Corporate Enquiries
Alex Dorsch
Managing Director
Chalice Mining Limited
+61 8 9322 3960
info@chalicemining.com

Media Enquiries
Nicholas Read
Principal and Managing Director
Read Corporate Investor Relations
+61 8 9388 1474
info@readcorporate.com.au

Follow our communications:
LinkedIn: [chalice-mining](https://www.linkedin.com/company/chalice-mining)
Twitter: [@chalicemining](https://twitter.com/chalicemining)