

3 December 2020

Change of company name to Chalice Mining Limited

Chalice Gold Mines Limited ("Chalice" or "the Company", ASX: CHN | OTCQB: CGMLF) advises that the name of the Company has formally changed to "**Chalice Mining Limited**".

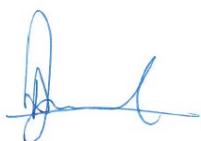
This change follows approval of a special resolution by Shareholders at the Annual General Meeting of the Company held 25 November 2020, and the subsequent receipt of a Certificate of Registration on Change of Name from the Australian Securities and Investment Commission, effective 3 December 2020.

The name change follows the Company's major PGE-Ni-Cu-Co-Au discovery at the Julimar Project in Western Australia in March 2020. The Company's new website address is www.chalicemining.com.

The ASX code for Chalice remains unchanged (ASX: CHN).

It is anticipated that there will be no change to the OTCQB code. The Company will announce a new OTCQB code should a change occur.

Authorised for release on behalf of the Company by:



Alex Dorsch
Managing Director

For further information, please visit www.chalicemining.com to view our latest corporate presentation, or contact:

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