



14 April 2020

Ms Elizabeth Harris
Manager, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Email: tradinghaltsperth@asx.com.au

Dear Elizabeth

VOLUNTARY SUSPENSION REQUEST

Chalice Gold Mines Limited ("the Company", ASX:CHN | OTCQB: CGMLF) refers to the trading halt granted on Wednesday, 8 April 2020.

In accordance with ASX Listing Rule 17.2, the Company requests a voluntary suspension of the quotation of its securities effective from the commencement of trading on Tuesday, 14 April 2020.

The Company advises that:

1. The voluntary suspension is sought to allow additional time to finalise an announcement regarding assay results from the current drilling program at the Julimar Nickel-Copper-PGE Project;
2. The Company expects the suspension to remain in place until the earlier of the commencement of trading on Wednesday, 15 April 2020, or the release of the announcement referred to above, and
3. The Company is not aware of any reason why the suspension should not be granted or of any other information necessary to inform the market about the suspension.

This announcement has been authorised for release by Alex Dorsch, Managing Director.

Yours sincerely

Jamie Armes
Company Secretary

Registered Office

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