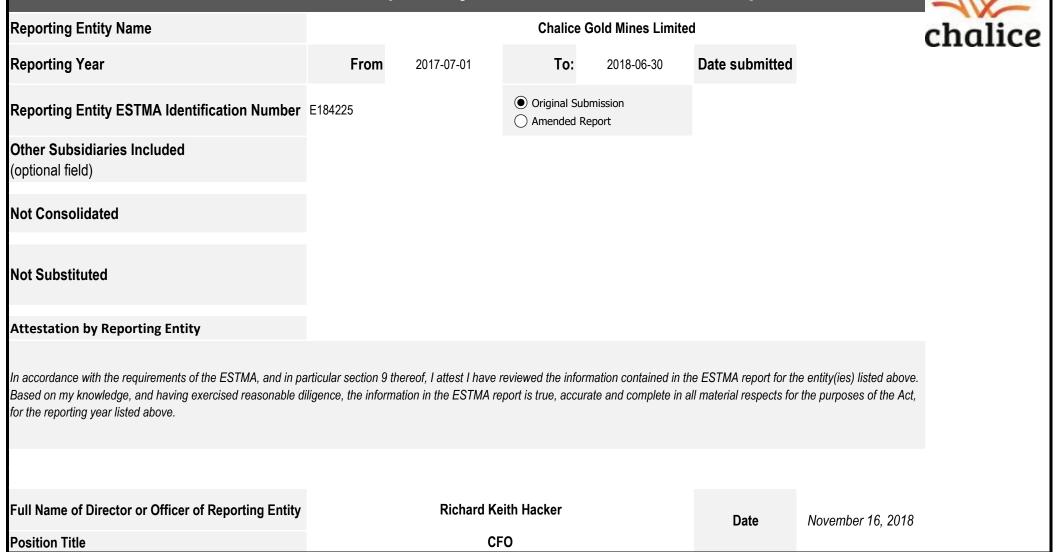
Extractive Sector Transparency Measures Act - Annual Report



		Extractive Sector Tran	nsparency Measures Act -	Annual Report
Reporting Year	From:	2017-07-01	To: 2018-06-30	
Reporting Entity Name			Currency of the Report	
Reporting Entity ESTMA Identification Number		E184225		

Payments by Payee

Country	Payee Name	Departments, Agency, etc within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada	Government of Canada	Canada Revenue Agency	1,519,02	1						1,519,021	Represents income taxes paid of C\$1,519,021. This does not include a
Canada	Government of Canada	Immigration, Refugees and Citizenship Canada			22						Visa application.
Canada	Government of Quebec	Ministere des Energie et Ressources Naturelles			50,633					50,633	Transfer fees, claim renewals, staking fees and filing fees.
Canada	Government of Quebec	Ministère des Forets, Faune et Parcs			13,243					13,243	Permit fees.
United States of America	U.S. Federal Government	U.S. Department of Homeland Security			49					49	ESTA Visa applications.
Australia	Government of Queensland	Department of Natural Resources & Mines and Energy			16,712					16,712	Tenement application fees.
Australia	Government of Northern Territory	Aboriginal Areas Protection Authority			130					130	Request for information.
Australia	Government of Northern Territory	Department of Primary Industries & Resources			15,635					15,635	Annual rents, security and levies.
Australia	Government of Northern Territory	Northern Territory Revenue Office			10					10	Stamp duty.
Australia	Government of Victoria	Department of Economic Development, Jobs, Transport & Resources			18,485					18,485	Tenement application fees and advertising.
Australia	Government of Victoria	Loddon Shire			334					334	Shire Rates.
Australia	Government of Western Australia	Department of Biodiversity, Conservation and Attraction			900					900	Threatened Fauna search request.
Australia	Government of Western Australia	Department of Health			530					530	Safety license and registration.
Australia	Government of Western Australia	Department of Mines, Industry Regulation and Safety			114,527					114,527	Annual Kents, application and exemption lees. This was previously
Australia	Government of Western Australia	Shire of Ashburton			2,229						Shire Rates.
Australia	Government of Western Australia	Shire of Dumbelyung			790					790	Shire Rates.
Australia	Government of Western Australia	Shire of Kent			252					252	Shire Rates.
Australia	Government of Western Australia	Shire of Leonora			8,419					8,419	Shire Rates.
Australia	Government of Western Australia	Shire of Menzies			1,117					1,117	Shire Rates.
Australia	Government of Western Australia	Shire of Narembeen			482					482	Shire Rates.
Australia	Government of Western Australia	Shire of Ngaanyatjarraku			20,685					20,685	Shire Rates.
Australia	Government of Western Australia	Shire of Sandstone			3,134					3,134	Shire Rates.
Australia	Government of Western Australia	Shire of Woodnalling			395					395	Shire Rates.
Australia	Government of Western Australia	Shire of Yilgarn			5,309					5,309	Shire Rates.
Australia	Government of Western Australia	Western Australian Land Information Authority			500					500	Document searches and certificate of title.

Subsidiary Reporting Entities (if necessary)

Additional Notes:

Notes regarding currency conversion method:
All amounts are reported in Australian Dollars (AUD), payment made in currencies other than AUD have been converted as follows:
-Payments in the United States of America were paid in USD and have been converted to AUD using an exchange rate at 29 June 2018 of 1.35366
-Payments in Canada were paid in CAD and have been converted to AUD using an exchange rate at 29 June 2018 of 1.02553

Paparting Vaar	From:		To:			es Act - An				
Reporting Year	Froin:	2017-07-01	10.	2010-00-30		Currency of				
Reporting Entity Name	Chalice Gold Mines Limited				Currency of the Report AUD					
Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	E184225									
Payments by Project										
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Corporate	1,358,792		22					1,358,814	
Canada	Kinebik Gold Project - Quebec			34,616					34,616	
Canada	East Cadillac Gold Project - Quebec			29,260					29,260	
Canada	Ardeen Gold Project - Ontario	160,230		-					160,230	
United States of America	Corporate			49					49	
Australia	Corporate			530					530	
Australia	Warrego North Copper-Gold Project - Northern Territory			15,775					15,775	
Australia	Pyramid Hill Gold Project - Victoria			18,819					18,819	
Australia	Flinders River Vanadium Project - Queensland			16,712					16,712	
Australia	Yilgarn Gold Project - Western Australia			138,054					138,054	
Australia	Latitude Hill Gold Project - Western Australia			20,685					20,685	
Additional Notes:	Notes regarding currency conversion method: All amounts are reported in Australian Dollars (AUD), payme -Payments in the United States of America were paid in USD -Payments in Canada were paid in CAD and have been conv	and have been conv	verted to AUD using	an exchange rate a	t 29 June 2018 of 1	.35366				